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**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-S-23-10423-MKN

Chapter 11

**FOURTH OMNIBUS MOTION FOR ENTRY  
OF ORDER APPROVING REJECTION OF  
EXECUTORY CONTRACTS AND  
UNEXPIRED LEASES PURSUANT TO 11  
U.S.C. § 365(a) AND DISPOSAL OF  
CERTAIN PERSONAL PROPERTY  
INCLUDING SURRENDER AND  
TERMINATION OF THE AUTOMATIC  
STAY AND/OR ABANDONMENT**

Hearing Date: April 20, 2023

Hearing Time: 10:30 a.m.

Estimated Time for Hearing: 20 Minutes

**PLEASE TAKE NOTICE THAT IF YOU ARE RECEIVING NOTICE OF THIS  
MOTION, YOU SHOULD LOCATE YOUR NAME AND CONTRACT OR LEASE  
LISTED ON EXHIBIT 2 ATTACHED HERETO. NAMES ARE LISTED  
ALPHABETICALLY WITH THE CORRESPONDING CONTRACT OR LEASE**

Cash Cloud, Inc. (“Cash Cloud” or “Debtor”), debtor and debtor in possession in the above-captioned chapter 11 case (the “Chapter 11 Case”), by and through its undersigned counsel, Fox Rothschild LLP, respectfully submits this motion (the “Motion”) for entry of an order, substantially in the form attached hereto as **Exhibit 1**,<sup>1</sup> approving the rejection of contracts and/or unexpired leases set forth in **Exhibit 2** attached hereto pursuant to Bankruptcy Code<sup>2</sup> § 365(a), and approving the disposal of certain personal property, including without limitation, surrender of property and termination of the automatic stay pursuant to Bankruptcy Code § 362(d) in favor of a party who has a secured or lease interest in certain property, and/or abandonment of property under Bankruptcy Code § 554(a).

This Motion is made and based on the *Declaration of Christopher Andrew McAlary* (the “McAlary Declaration”) filed in support hereof, the following points and authorities, the papers and pleadings on file with the Court in this Chapter 11 Case, and any oral argument the Court may entertain at the hearing on the Motion.

Dated this 23rd day of March, 2023.

**FOX ROTHSCHILD LLP**

By: /s/ Jeanette E. McPherson

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## POINTS AND AUTHORITIES

### I. JURISDICTION AND VENUE

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2)(A) and (O).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

<sup>1</sup> After notice of this Motion, revisions to this proposed order may be made.

<sup>2</sup> All references to “chapter” and “section” herein shall be to the “Bankruptcy Code” appearing in Title 11 of the U.S. Code; all references to a “Bankruptcy Rule” shall refer to the Federal Rules of Bankruptcy Procedure.

3. The statutory basis for the relief requested herein is 11 U.S.C. §§ 105(a), § 362(d), 365(a), and 554, and Bankruptcy Rules 4001, 6004, 6006, 6007, and 9014.

4. Pursuant to Local Rule 9014.2, the Debtor consents to entry of final order(s) or judgment(s) by the bankruptcy judge if it is determined that the bankruptcy judge, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.

## II. BACKGROUND

### A. Debtor's Filing

5. On February 7, 2023 (the "Petition Date"), the Debtor filed with this Court a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

6. The Debtor is authorized to operate its business and manage its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

7. An Official Committee of Unsecured Creditors was appointed on or about February 17, 2023.

### B. Debtor's Business And Contracts And/Or Leases

8. As described in greater detail in the Omnibus Declaration of Christopher Andrew McAlary in Support of Emergency First Day Motions [ECF 19], the Debtor was formed as a Nevada corporation for the purpose of providing a platform for customers to buy and sell digital currencies through Digital Currency Machines ("DCMs") distributed across the United States. DCMs are an advanced version of the kiosks commonly referred to as Bitcoin ATMs or BTMs, that enable a consumer to both (a) buy bitcoin as well as 30+ other digital currencies with cash, and (b) sell digital currency for cash. All of the Debtor's machines are DCMs offering two-way functionality, over 30 digital currency options, an advanced user interface and a custom non-custodial companion wallet app (available on the Apple App Store and the Google Play Store). See McAlary Declaration ¶ 6.

9. As of December 31, 2022, the Debtor operated approximately 4,800 DCMs, or kiosks ("Kiosk(s)") throughout the United States and Brazil, installed in some of the largest convenience, grocery and liquor store chains and prestigious malls. See McAlary Declaration ¶ 7.

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10. To facilitate the installation of the Kiosks, Cash Cloud entered into numerous contracts (the “Contracts”) or leases (“Leases”) with various parties (“Counterparty” or “Counterparties”) having retail locations, including convenience stores, malls, and enterprise grocery stores. The terms in the Contracts and/or Leases vary. However, in general, the terms provide that Cash Cloud is permitted to install a Kiosk at a certain location (“Location”) in exchange for compensation being paid to the Counterparty. There are thousands of Contracts or Leases, and the nature and amount of compensation varies and is sometimes in the form of a fixed monthly rental payment or a variable portion of the profit of the Kiosk. The Contracts and/or Leases typically have a 3 to a 7-year term, with automatic renewals, unless terminated by either party. And, under certain “master” Contracts and/or Leases, wherein the Contract or Lease governs the installation of Kiosks at multiple, different Locations (as set forth within the exhibits attached thereto), the Contract or Lease contains terms that provide not only for the termination of the master agreement, as a whole, but also for either the Debtor or the Counterparty to terminate certain identified Locations. See McAlary Declaration ¶ 8.

**C. Rejection of Contracts And/Or Leases**

11. In connection with its efforts to preserve and maximize the value of its estate through the prosecution of this case, the Debtor, in its business judgment, has determined that certain Contracts and/or Leases are financially burdensome and do not provide benefit to the estate. The Locations subject to the Contracts and/or Leases that are listed on **Exhibit 2** are no longer needed. Further, the Debtor seeks to avoid depletion of the estate through accrual of administrative expenses associated with these Contracts and/or Leases. In addition, the Debtor has determined that there is no value to the estate in attempting to assume and assign the Contracts and/or Leases. Thus, rejection is in the best interests of creditors and other parties in interest. As such, the Contracts and/or Leases should be rejected. See McAlary Declaration ¶ 9.

**D. Disposal of Remaining Property, Including Surrender, Termination of The Automatic Stay And/Or Abandonment**

12. Further, if there is property remaining at a Location subject to a rejected Contract or Lease, such as Kiosks or related property (the “Remaining Property”), the Debtor will determine

1 how the Remaining Property should be disposed of, including whether it should be removed,  
 2 abandoned, sold, or surrendered to a party that has a secured (or lease) interest in the Remaining  
 3 Property. In the event that the Debtor determines that the Remaining Property (if any) should be  
 4 surrendered to a party that has a secured or lease interest in the Remaining Property and the  
 5 automatic stay terminated, it will make this determination because the Remaining Property is not  
 6 necessary for an effective reorganization and there is little to no equity in the Remaining Property.  
 7 In the event the Remaining Property is determined to be burdensome or of inconsequential value,  
 8 the Debtor may determine, in its business judgment, that any Remaining Property be abandoned.

9 **E. Requested Relief**

10 13. Bankruptcy Code section 365(a) authorizes the Debtor, subject to this Court's  
 11 approval, to reject any executory contract or unexpired lease. Based on its business judgment,  
 12 Debtor has determined that the Contracts and/or Leases are financially burdensome to the estate and  
 13 do not provide benefit to the estate. See McAlary Declaration ¶ 9. Accordingly, the Debtor seeks  
 14 authority to reject the Contracts and/or Leases set forth on **Exhibit 2** as of the date of the filing of  
 15 this Motion to prevent the incurrence of ongoing administrative expenses with respect to the  
 16 Contracts and/or Leases. See McAlary Declaration ¶ 9.

17 14. Further, § 362(d)(2) allows for termination of the automatic stay if there is  
 18 insufficient equity in the property and it is not needed for an effective reorganization. In the event  
 19 the Debtor, in its business judgment, determines that it will surrender the Remaining Property to the  
 20 secured creditors and that it does not have equity in the Remaining Property and the Remaining  
 21 Property is not necessary for an effective reorganization, the Debtor requests that an order be  
 22 entered terminating the automatic stay. Further, Bankruptcy Code section 554 authorizes the  
 23 abandonment of property, subject to this Court's approval. In the event the Debtor, in its business  
 24 judgment, determines that the Remaining Property, if any, is burdensome or of inconsequential  
 25 value or benefit to the estate, the Debtor requests that such abandonment be approved. See McAlary  
 26 Declaration ¶ 10-12. The Debtor requests that the date of the filing of this Motion be deemed the  
 27 date of notice of abandonment.

28 ///

### III. MEMORANDUM OF LAW

#### A. The Debtor's Decision To Reject The Contracts And/Or Leases Should Be Approved

15. Section 365 of the Bankruptcy Code provides that “the trustee, subject to the court’s approval, may assume or reject any executory contract or unexpired lease of the debtor.” 11 U.S.C. § 365(a). “Under the Code, most courts have applied a ‘business judgment’ test to trustees’ decisions to assume or reject contracts or leases.” 3 Collier on Bankruptcy ¶ 365.03[2] (16th Ed. 2016). “In making its determination, a bankruptcy court need engage in only a cursory review of a debtor-in-possession’s decision to reject the contract.” Agarwal v. Pomona Valley Med. Group, Inc. (In re Pomona Valley Med. Group, Inc.), 476 F.3d 665, 670 (9th Cir. 2007) (internal punctuation omitted).

16. “[I]n evaluating the rejection decision, the bankruptcy court should presume that the debtor-in-possession acted prudently, on an informed basis, in good faith, and in the honest belief that the action taken was in the best interests of the bankruptcy estate.” Id., at 670. In the Ninth Circuit, a bankruptcy court “should approve the rejection of an executory contract under § 365(a) unless it finds that the debtor-in-possession’s conclusion that rejection would be advantageous is so manifestly unreasonable that it could not be based on sound business judgment, but only on bad faith, or whim or caprice.” Id. (internal punctuation omitted).

17. The Debtor’s decision to reject the Contracts and/or Leases reflects the Debtor’s exercise of sound business judgment and is in the best interests of the Debtor, its estate, and its creditors. The Debtor has determined that the Contracts and/or Leases are not necessary for the Debtor’s operations and are financially burdensome and not beneficial to the estate. The Leases are not a source of potential value for the Debtor’s future operations, creditors, or interest holders, and are believed to not be marketable given their terms and constitute an unnecessary drain on the Debtor’s limited resources. See McAlary Declaration ¶ 9. Accordingly, the Debtor submits that its decision to reject the Contracts and/or Leases is a sound exercise of its business judgment and should be approved.

#### B. Rejection As of the Date of the Filing of This Motion

18. This Court has authority to approve the rejection of executory contracts or leases as

of the date of the filing of the motion for rejection. Section 365 of the Bankruptcy Code does not expressly provide whether courts may order rejection to be effective retroactively. However, courts have held that bankruptcy courts may exercise their equitable powers in granting such a retroactive order when they conclude that doing so promotes the purposes of Section 365, and that after balancing the equities of a case, equities weigh in favor the debtor. See, e.g., Pac. Shores Dev., LLC v. At Home Corp. (In re At Home Corp.), 392 F.3d 1064, 1065 (9th Cir. 2004) (affirming order authorizing rejection as of date of filing of motion), cert. denied, 564 U.S. 814 (2005); Thinking Machines Corp. v. Mellon Fin. Servs. Corp. (In re Thinking Machs. Corp.), 67 F.3d 1021, 1028-29 (1st Cir. 1995) (bankruptcy court has power to approve rejection as of date of filing motion); In re Amber's Stores, Inc., 193 B.R. 819, 827 (Bankr. N.D. Tex. 1996)(holding that the lease should be deemed rejected as of the petition date due to the equities of case). Although this caselaw pertains to the rejection of nonresidential real property leases, the rationale contained therein is applicable to executory contracts. The Ninth Circuit in In re At Home Corp., explained that “the equitable authority recognized in Thinking Machines has been imported to contexts other than unexpired nonresidential leases,” citing to Malden Mills Indus., Inc. v. Maroun (In re Malden Mills Indus., Inc.), 303 B.R. 688, 701 (B.A.P. 1st Cir. 2004) and its application of this principle to abandonment of personal property. 392 F.3d at 1070. The Debtor further notes that the Ninth Circuit’s holding in In re At Home Corp., 392 F.3d 1064 (9th Cir. 2004) allowing rejection as of the date of the motion has been found to be undisturbed by the Court’s holding in Roman Catholic Archdiocese of San Juan v. Acevedo Feliciano, \_\_\_ U.S. \_\_\_, 140 S.Ct. 696 (2020). See In re Player's Poker Club, Inc., 636 B.R. 811 (Bankr. C.D.Cal. 2022).

19. Balancing the equities in this case, approving rejection of the Contracts and/or Leases as of the date of this Motion is appropriate. The Debtor has promptly filed this Motion and promptly set it for hearing giving Counterparties notice of this Motion and the Debtor’s intention. Without the authority to reject as of the Motion filing date, the Debtor may be forced to incur potential administrative expenses for agreements that provide no benefit to the estate to the detriment of creditors and other stakeholders. Further, allowing the Debtor to reject the Contracts and/or Leases will not unduly prejudice the Counterparties because the Counterparties will receive



notice of the Motion and therefore will have sufficient opportunity to object if they so choose. Indeed, the Counterparties may benefit from the rejection as they will be relieved of obligations under the Contracts and/or Leases. Accordingly, the rejection of the Contracts and/or Leases should be approved as of the date of the Motion.

**C. The Debtor's Decision To Terminate The Automatic Stay And/Or To Abandon Remaining Property, If Made, Should Be Approved**

20. If there is Remaining Property at any of these numerous Locations, the Debtor will determine how the Remaining Property should be disposed of, including whether it should be removed, abandoned, sold, or surrendered to a party that has a secured or lease interest in the Remaining Property with the automatic stay being terminated. See McAlary Declaration ¶ 10-12.

21. Section 362(d)(2) of the Bankruptcy Code provides that “[o]n request of a party in interest and after notice and a hearing, the court shall grant relief from the stay provided under subsection (a) of this section, such as by terminating, annulling, modifying, or conditioning such stay— . . . (2) with respect to a stay of an act against property under subsection (a) of this section, if—(A) the debtor does not have an equity in such property; and (B) such property is not necessary to an effective reorganization[.]”

22. Section 554(a) of the Bankruptcy Code provides that “[a]fter notice and a hearing, the trustee may abandon any property of the estate that is burdensome to the estate or that is of inconsequential value and benefit to the estate.” 11 U.S.C. § 554(a). The right to abandon is virtually unfettered, unless abandonment of the property will contravene laws designed to protect public health and safety and the property poses an imminent threat to the public’s welfare. See In re Midlantic Nat’l Bank, 474 U.S. 494, 501 (1986). Neither of these limitations is applicable given the relevant facts.

23. The Debtor submits that **if** it determines that the Remaining Property (if any) should be surrendered to a party that has a secured or lease interest in the Remaining Property and the automatic stay terminated, it will make this determination because the Remaining Property is not necessary for an effective reorganization and the Debtor has little to no equity in the Remaining Property. Thus, the Debtor’s determination to surrender the Remaining Property to a party who has



1 a secured or lease interest will reflect the Debtor's exercise of sound business judgment, taking into  
 2 account the best interests of the Debtor, its estate, its creditors and other parties in interest. See  
 3 McAlary Declaration ¶ 10-11. Accordingly, it is requested that if the Debtor determines that the  
 4 Remaining Property should be surrendered, that the automatic stay be terminated pursuant to 11  
 5 U.S.C. § 362(d)(2).

6 24. Further, the Debtor submits that if it determines that the Remaining Property (if any)  
 7 should be abandoned, it will make this determination because the Remaining Property is either  
 8 burdensome to the estate, as removal and storage of the Remaining Property is likely to exceed any  
 9 net proceeds from this property, or is of inconsequential value and benefit to the estate. See  
 10 McAlary Declaration ¶ 12. Thus, the Debtor's determination to abandon will reflect the Debtor's  
 11 exercise of sound business judgment, taking into account the best interests of the Debtor, its estate,  
 12 its creditors and other parties in interest. See McAlary Declaration ¶ 12. Accordingly, it is  
 13 requested that if the Debtor determines any Remaining Property should be abandoned, that the  
 14 Remaining Property shall be deemed abandoned pursuant to 11 U.S.C. § 554 as of the date of the  
 15 Motion.

#### 16 IV. WAIVER OF BANKRUPTCY RULES 4001 and 6004(h)

17 25. To implement the Debtor's foregoing requests successfully, the Debtor, to the extent  
 18 applicable, seeks a waiver of the 14-day stay of any order pursuant to Fed.R.Bankr. P. 4001 and  
 19 6004(h).

#### 20 V. RESERVATION OF RIGHTS

21 26. Nothing contained herein is intended or should be construed as an admission of the  
 22 validity of any claim against the Debtor, a waiver of the Debtor's rights to dispute any claim, or an  
 23 approval or assumption of any agreement, contract, or lease under section 365 of the Bankruptcy  
 24 Code. The Debtor expressly reserves its rights to contest any invoice or claim related to the relief  
 25 requested herein in accordance with applicable law.

#### 26 VI. NOTICE

27 27. Notice of this Motion has been given by electronic mail or first class mail to the  
 28 following parties or their counsel: (a) the Office of the United States Trustee for the District of

Nevada; (b) counsel for the Official Committee of Unsecured Creditors; (c) counsel to Debtor's secured creditors; (d) counsel to parties that have a lease interest in the Remaining Property; (e) the counterparties to the Contracts and/or Leases; and (f) all parties that have filed a Rule 2002 Notice Request in the Chapter 11 Case. In light of the nature of the relief requested, Debtor respectfully submits that such notice is appropriate and sufficient under the circumstances and that no further notice is necessary.

### CONCLUSION

WHEREFORE, for all of the foregoing reasons, Debtor respectfully requests that this Court enter an Order granting this Motion, substantially in the form attached hereto as **Exhibit 1**, and (a) approving the rejection of the Contracts and/or Leases set forth on **Exhibit 2** attached hereto, as of the date of the filing of this Motion; (b) approving termination of the automatic stay as of the date of the filing of this Motion in connection with the surrender of the Remaining Property to a secured creditor; (c) approving abandonment of the Remaining Property as of the date of the filing of this Motion to the extent set forth herein (that is, only if the Debtor has determined the Remaining Property should be abandoned), and (d) granting such other and further relief as this Court deems appropriate.

Dated this 23rd day of March, 2023.

**FOX ROTHSCHILD LLP**

By: /s/ Jeanette E. McPherson

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**EXHIBIT 1**  
**PROPOSED ORDER**

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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-S-23-10423-MKN  
Chapter 11

**ORDER GRANTING FOURTH OMNIBUS  
MOTION FOR ENTRY OF ORDER  
APPROVING REJECTION OF  
EXECUTORY CONTRACTS AND  
UNEXPIRED LEASES PURSUANT TO 11  
U.S.C. § 365(a) AND DISPOSAL OF  
CERTAIN PERSONAL PROPERTY  
INCLUDING SURRENDER AND  
TERMINATION OF THE AUTOMATIC  
STAY AND/OR ABANDONMENT**

Hearing Date: April 20, 2023  
Hearing Time: 10:30 a.m.

The Court having reviewed and considered Debtor's motion [ECF \_\_\_\_] (the "Motion")<sup>1</sup> for an order approving the rejection of Contracts and/or Leases pursuant to 11 U.S.C. § 365(a), terminating the automatic stay pursuant to 11 U.S.C. § 362(d) in favor of secured creditors if the Debtor surrenders the Remaining Property, and authorizing abandonment of the Remaining Property pursuant to 11 U.S.C. § 554(a), if the Debtor has made the determination that abandonment is appropriate; and upon consideration of the McAlary Declaration and arguments of counsel; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and it appearing that no other or further notice need be provided; the Court having determined that the rejection of the Contracts and/or Leases is a sound exercise of the Debtor's business judgment and is in the best interests of Debtor, its creditors and all other parties in interest; the Court having determined that termination of the automatic stay in favor of a secured creditor whose collateral is affected is appropriate; the Court having determined that abandonment of Remaining Property, if so determined by the Debtor, is a sound exercise of the Debtor's business judgment and is in the best interests of Debtor, its creditors and all other parties in interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is hereby,

**ORDERED** that the Motion is **GRANTED** in its entirety; and it is further

**ORDERED** that the Debtor's rejection of the Contracts and/or Leases, attached hereto as **Exhibit 1**, pursuant to 11 U.S.C. § 365(a) is approved effective as of the date of the filing of the Motion; and it is further

**ORDERED** that the date of the filing of the Motion shall be deemed to be the date of notice of abandonment of the Remaining Property; and it is further

**ORDERED** that the Remaining Property is abandoned effective as of the date of the filing

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<sup>1</sup> Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Motion.

1 of the Motion, and the Remaining Property shall be surrendered and abandoned to the creditors who  
 2 are secured by the Remaining Property. The Remaining Property may be retrieved by the  
 3 respective secured creditor from the Location, or any party authorized by the Debtor, within seven  
 4 (7) days of entry of this Order; and, after seven (7) days of the date this Order is entered, if the  
 5 Remaining Property has not been removed, it may be disposed of by the Counterparty; and it is  
 6 further

7 **ORDERED** that the automatic stay is terminated pursuant to 11 U.S.C. § 362(d)(2) to allow  
 8 any secured creditor who has a collateral interest in the Remaining Property to exercise its rights to  
 9 foreclose on or otherwise dispose of such property in accordance with applicable non-bankruptcy  
 10 law; and it is further

11 **ORDERED** that Enigma Securities Limited (“Enigma”) reserves all rights with respect to  
 12 the Remaining Property in which it holds an interest, including but not limited to rights it may be  
 13 determined to have, if any, with respect to (a) the valuation of its collateral (the “Enigma  
 14 Collateral”), (b) cash contained within any abandoned Kiosk that Enigma has asserted is Enigma  
 15 Collateral, and (c) the impact of abandonment on the amount of Enigma’s secured claim; and it is  
 16 further

17 **ORDERED** that Genesis Global Holdco, LLC (“Genesis”) reserves all rights with respect to  
 18 the Remaining Property in which it holds an interest, including but not limited to rights it may be  
 19 determined to have, if any, with respect to (a) the valuation of its collateral (the “Genesis  
 20 Collateral”), (b) cash contained within any abandoned Kiosk that Genesis has asserted is Genesis  
 21 Collateral, and (c) the impact of abandonment on the amount of Genesis’s secured claim; and it is  
 22 further

23 **ORDERED** that nothing herein shall serve as a waiver of any claims of the Debtor, its  
 24 estate or the Committee against any party holding an interest in the Remaining Property, and the  
 25 Debtor, its estate and the Committee expressly reserve any and all of their rights with respect to any  
 26 claims of any creditor arising in connection with the rejection of the Contracts or Leases, surrender  
 27 of the Remaining Property, and abandonment of the Remaining Property, or claims or issues related  
 28 thereto, including, without limitation (a) the valuation of a secured creditor’s collateral interest, (b)

whether any cash contained in any abandoned Kiosk is a secured creditor's collateral or belongs to any other creditor or the Debtor, and (c) the determination of any party's proof of claim, including without limitation a secured creditor's or lease holder's claim, including without limitation all related claims of the Debtor, its estate or the Committee for setoff and/or damages; and it is further

**ORDERED** that the abandonment of the Remaining Property shall not impair, waive, limit, or otherwise affect, and shall be subject to, any and all claims, ownership interests and contractual rights of OptConnect Management LLC ("OptConnect") in connection with any Remaining Property (and any equipment or hardware connected thereto), which are reserved and preserved in all respects, and nothing in this Order or any abandonment of Remaining Property as a result of this Order shall grant any third party any rights over OptConnect's assets that form part of the Remaining Property (and any equipment or hardware connected thereto); and it is further

**ORDERED** that this Court shall retain jurisdiction to hear and determine all matters arising from the implementation or interpretation of this Order; and it is further

**ORDERED** that notice of the Motion as provided therein shall be deemed good and sufficient notice of the Motion; and it is further

**ORDERED** that, to the extent applicable, the 14-day stay under Fed.R.Bankr. P. 4001 and Fed.R.Bankr. P. 6004(h) is waived.

Prepared And Respectfully Submitted By:

**FOX ROTHSCHILD LLP**

By: \_\_\_\_\_  
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*Counsel for Debtor*

1 APPROVED/DISAPPROVED

2 **OFFICE OF THE UNITED STATES TRUSTEE**

3 By: \_\_\_\_\_  
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5 Trial Attorney for Tracy Hope Davis,  
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7  
8 APPROVED/DISAPPROVED

9 **BERGER SINGERMANN LLP**

10 By: \_\_\_\_\_  
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*Counsel For Interested Party CKDL Credit, LLC*

17  
18 APPROVED/DISAPPROVED

19 **MCDONALD CARANO LLP**

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23 2300 West Sahara Avenue, Suite 1200  
Las Vegas, Nevada 89102  
24 and  
**SEWARD & KISSEL LLP**  
25 JOHN R. ASHMEAD, ESQ. (*Admitted Pro Hac Vice*)  
26 ROBERT J. GAYDA, ESQ. (*Admitted Pro Hac Vice*)  
CATHERINE V. LOTIEMPO, ESQ. (*Admitted Pro Hac Vice*)  
27 ANDREW J. MATOTT, ESQ.  
One Battery Park Plaza  
New York, New York 10004  
28 *Counsel for Official Committee of Unsecured Creditors*



1 APPROVED/DISAPPROVED

2 **MORRISON & FOERSTER LLP**

3 By: \_\_\_\_\_

4 GARY LEE, ESQ. (Admitted *Pro Hac Vice*)

New York Bar No. 2397669

5 ANDREW KISSNER, ESQ. (Admitted *Pro Hac Vice*)

New York Bar No. 5507652

6 250 West 55th Street

7 New York, New York 10019-3601

8 and

9 **SHEA LARSEN**

JAMES PATRICK SHEA, ESQ.

Nevada Bar No. 405

10 BART K. LARSEN, ESQ.

Nevada Bar No. 8538

11 KYLE M. WYANT, ESQ.

Nevada Bar No. 14652

12 1731 Village Center Circle, Suite 150

13 Las Vegas, Nevada 89134

14 *Counsel for Enigma Securities Limited*

15 APPROVED/DISAPPROVED

16 **DECHERT LLP**

17 By: \_\_\_\_\_

18 CRAIG P. DRUEHL, ESQ.

Three Bryant Park

19 1095 Avenue of the Americas

New York New York 10036-6797

20 and

21 **LAW OFFICE OF BRIAN D. SHAPIRO, LLC**

22 BRIAN D. SHAPIRO, ESQ.

Nevada Bar No. 5772

23 510 S. 8th Street

Las Vegas, Nevada 89101

24 *Counsel for OptConnect Management LLC*

1 APPROVED/DISAPPROVED

2 **CLEARY GOTTlieb STEEN & HAMILTON LLP**

3 By: \_\_\_\_\_

4 SEAN A. O'NEAL, ESQ. (*Admitted Pro Hac Vice*)

JANE VANLARE, ESQ. (*Admitted Pro Hac Vice*)

5 MICHAEL WEINBERG, ESQ. (*Pro Hac Vice* forthcoming)

One Liberty Plaza

6 New York, New York 10006

7 and

8 **SNELL & WILMER L.L.P.**

ROBERT R. KINAS, ESQ. (Nevada Bar No. 6019)

9 BLAKELEY E. GRIFFITH, ESQ. (Nevada Bar No. 12386)

CHARLES E. GIANELLONI, ESQ. (Nevada Bar No. 12747)

10 3883 Howard Hughes Parkway, Suite 1100

11 Las Vegas, Nevada 89169

*Counsel for Genesis Global Holdco LLC*

12 **CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021**

13 In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

- 14 ☐ The Court has waived the requirement of approval in LR 9021(b)(1).
- 15 ☐ No party appeared at the hearing or filed an objection to the motion.
- 16 ☐ I have delivered a copy of this proposed order to all counsel who appeared at the
- 17 hearing, any unrepresented parties who appeared at the hearing, and each has
- 18 approved or disapproved the order, or failed to respond, as indicated below:
- 19 ☐ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this
- 20 order with the motion pursuant to LR 9014(g), and that no party has objected to the
- 21 form or content of the order.

22 # # #

**EXHIBIT 1 TO PROPOSED ORDER**  
**CONTRACTS AND/OR LEASES TO BE REJECTED**

FOX ROTHSCHILD LLP  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
(702) 262-6899  
(702) 597-5503 (fax)

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| Counterparty                     | Counterparty Address  | Kiosk Location  | Kiosk Location ID |
|----------------------------------|---|---|-------------------|
| 40th Convenience Store           | Attn: Mohamad urhan Khateeb<br>263 E 40th St<br>San Bernardino, CA 92404                      | Attn: Mohamad urhan Khateeb<br>263 E 40th St<br>San Bernardino, CA 92404                      | 143834            |
| ABAL,LLC dba Citistop*           | Attn: Al Singh<br>420 Executive Park<br>Asheville, NC 28801                                   | 3715 Sweeten Creek Rd<br>Asheville, NC 28704  | 116343            |
| Alex & Yvonne Schmunk Inc*       | Attn: Scott Schmunk<br>310 Main<br>Bridgeport, NE 69336                                       | c/o Sonny's Super Foods<br>801 Jensen Hwy<br>Hot Springs, SD 57747                            | 139620            |
| Ameripawn Inc                    | Attn: Greg Engstrom<br>1415 E Lincolnway<br>Valparaiso, IN 46383                              | Attn: Greg Engstrom<br>1415 E Lincolnway<br>Valparaiso, IN 46383                              | 130367            |
| Ameripawn Inc                    | Attn: Greg Engstrom<br>2437 Monroe St<br>La Porte, IN 46350                                   | Attn: Greg Engstrom<br>2437 Monroe St<br>La Porte, IN 46350                                   | 130368            |
| Avalon Hotel & Convention Center | Attn: Ramesh Diora<br>16 W 10th St<br>Erie, PA 16501  | Attn: Ramesh Diora<br>16 W 10th St<br>Erie, PA 16501  | 138121            |
| Avalon Wireless #1               | Attn: Ziad Reda<br>829 N. Avalon Blvd<br>Wilmington, CA 90744                                 | Attn: Ziad Reda<br>2138 E. Anaheim St<br>Long Beach, CA 90804                                 | 153114            |
| B&B Wireless LLC                 | Attn: Sung H Lee; Shawn Lee<br>4606 Memorial Drive<br>Decatur, GA 30032                       | Attn: Sung H Lee; Shawn Lee<br>4606 Memorial Drive<br>Decatur, GA 30032                       | 147042            |
| Bensu Electronics Inc.           | Attn: Daniel Bensusan<br>c/o Experimax David<br>5810 S University Dr #B105<br>Davie, FL 33328 | Attn: Daniel Bensusan<br>c/o Experimax David<br>5810 S University Dr #B105<br>Davie, FL 33328 | 128469            |
| Best Wash Roxana                 | Attn: Rebecca Unnerstall<br>100 Unnerstall Trl<br>Alton, IL 62002                             | c/o Best Wash Laundromat<br>203 N Central Ave<br>Roxana, IL 62084                             | 134737            |
| Booja Wireless                   | Attn: Ki Suk Lee<br>1634 Gordon Hwy<br>Augusta, GA 30909                                      | Attn: Chris<br>6602 Highway 85<br>Riverdale, GA 30274   | 147051            |
| Brothers Market*                 | Attn: Scott Edwards<br>12345 University Ave, Suite 200<br>Clive, IA 50325                     | 325 Central Ave W<br>Clarion, IA 50525  | 145517            |

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**EXHIBIT 2 TO FOURTH OMNIBUS MOTION TO REJECT, EXHIBIT 1 TO PROPOSED ORDER, AND  
EXHIBIT 1 TO NOTICE OF HEARING ON FOURTH OMNIBUS MOTION TO REJECT**

| Counterparty                       | Counterparty Address   | Kiosk Location   | Kiosk Location ID |
|------------------------------------|--|--|-------------------|
|                                    |  | 302 E Main Rt 3 Box O<br>Cole Camp, MO 65325   | 145518            |
|                                    |  | 1022 Skyler St<br>Denver, IA 50622   | 145519            |
|                                    |  | 1400 G Ave<br>Grundy Center, IA 50638  | 145520            |
|                                    |  | 930 Commercial St<br>Lisbon, IA 52253  | 145522            |
|                                    |  | 706 Hwy 57<br>Parkersburg, IA 50665  | 145529            |
|                                    |  | 402 E Price Ave<br>Savannah, MO 64485  | 145531            |
|                                    |  | 118 S Main<br>Sigourney, IA 52591  | 145532            |
| BW Gas & Convenience Holdings, LLC | Attn: Derek Gaskins<br>138 Conant Street<br>Beverly, MA 01915<br><br>Attn: Kurt M. Zernich<br>138 Conant Street<br>Beverly, MA 01915 | c/o Allsup's<br>Attn: Ashley Valley<br>103 W Santa Fe<br>Grants, NM 87002                  | 123921            |
|                                    |  | c/o Allsup's<br>Attn: Emily Hayah<br>507 West Highway 66<br>PO Box 2873<br>Milan, NM 87021 | 123928            |
|                                    |  | c/o Allsup's<br>Attn: Glenda Barker<br>342 Nimitz<br>Grants, NM 87020                      | 123929            |
|                                    |  | c/o Allsup's<br>Attn: Dennilyn Loretto<br>616 First Street<br>Grants, NM 87020             | 123930            |
|                                    |  | c/o Allsup's<br>Attn: Priscilla Tabaha<br>112 Arnold St<br>Gallup, NM 87301                | 123931            |
|                                    |  | c/o Allsup's<br>Attn: Amanda John<br>2701 East Aztec Avenue<br>Gallup, NM 87301            | 123932            |
|                                    |  | c/o Allsup's<br>Attn: Warren Yazzie<br>1801 South 2nd Street<br>Gallup, NM 87301           | 123933            |
|                                    |  |  |                   |

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| Counterparty | Counterparty Address | Kiosk Location   | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | c/o Allsup<br>Attn: Tamara Leekity<br>2857 West Hwy 66<br>Gallup, NM 87301               | 123936            |
|              |                      | c/o Allsup<br>Attn: Cristal Benavidez<br>4603 Hwy 314 SW<br>Los Chavez, NM 87002         | 123937            |
|              |                      | c/o Allsup<br>Attn: Lorri Michalek<br>2801 Coors Blvd SW<br>Albuquerque, NM 87110        | 123938            |
|              |                      | c/o Allsup<br>Attn: Bernadette Gonzales<br>2348 Highway 47<br>Rio Communities, NM 87002  | 123939            |
|              |                      | c/o Allsup<br>Attn: Mike Still<br>1525 Isleta Blvd SW<br>Albuquerque, NM 87105           | 123940            |
|              |                      | c/o Allsup<br>Attn: Ritchie Joe<br>1605 Indian School NW<br>Albuquerque, NM 87104        | 123941            |
|              |                      | c/o Allsup<br>Attn: Jennifer Dominguez<br>712 Camino Del Pueblo<br>Bernalillo, NM 87004  | 123942            |
|              |                      | c/o Allsup<br>Attn: Casann Sutherland<br>6900 Zuni Street SE<br>Albuquerque, NM 87108    | 124009            |
|              |                      | c/o Allsup<br>Attn: Alfred Vivian<br>5601 Paradise Blvd NW<br>Albuquerque, NM 87114-4725 | 124010            |
|              |                      | c/o Allsup<br>Attn: Jennifer Gonzales<br>3808 Arden Road<br>San Angelo, TX 76901         | 124011            |
|              |                      | c/o Allsup<br>Attn: John Porras<br>4400 Ridgecrest Dr SE<br>Rio Rancho, NM 87124-5904    | 124012            |
|              |                      | c/o Allsup<br>Attn: Jenny Urquhart Mahmoud<br>2007 Calle Lorca<br>Santa Fe, NM 87505     | 124013            |

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| Counterparty | Counterparty Address | Kiosk Location  | Kiosk Location ID |
|--------------|----------------------|---|-------------------|
|              |                      | c/o Allsup<br>Attn: Jose Cruz<br>4200 Airport Road<br>Santa Fe, NM 87507              | 124014            |
|              |                      | c/o Allsup<br>Attn: Shanell Carabajal<br>2640 Agua Fria St<br>Santa Fe, NM 87505      | 124015            |
|              |                      | c/o Allsup<br>Attn: Sonja Rodriguez-Hinz<br>444 Riverside Dr<br>Española, NM 87532    | 124017            |
|              |                      | c/o Allsup<br>Attn: Nancy Carrillo<br>4680 Airport Rd<br>Santa Fe, NM 87507           | 124018            |
|              |                      | c/o Allsup<br>Attn: Madeline Dejesus<br>3000 Cerrillos Road<br>Santa Fe, NM 87507     | 124019            |
|              |                      | c/o Allsup<br>Attn: Jesus Chavez<br>650 Cerrillos Road<br>Santa Fe, NM 87501          | 124020            |
|              |                      | c/o Allsup<br>Attn: Digna Rijo-Solano<br>1899 St. Michael's Dr<br>Santa Fe, NM 87505  | 124021            |
|              |                      | c/o Allsup<br>Attn: Velia Bojorquez<br>305 N Guadalupe<br>Santa Fe, NM 87501          | 124022            |
|              |                      | c/o Allsup<br>Attn: Pauline Gonzalez<br>2603 Hot Springs Blvd<br>Las Vegas, NM 87701  | 124027            |
|              |                      | c/o Allsup<br>Attn: Anthony Archuleta<br>507 Paseo Del Pueblo Norte<br>Taos, NM 87571 | 124030            |
|              |                      | c/o Allsup<br>Attn: David Osborne<br>1050 Paseo Del Pueblo Sur<br>Taos, NM 87571      | 124032            |
|              |                      | c/o Allsup<br>Attn: Derek Gaskins<br>1032 West 2nd Street<br>Portales, NM 88130       | 124033            |

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| Counterparty | Counterparty Address | Kiosk Location   | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | c/o Allsup<br>Attn: Heather Wooldridge<br>327 E. Sumner Ave.<br>Fort Sumner, NM 88119        | 124040            |
|              |                      | c/o Allsup<br>Attn: Pablo Garcia<br>1500 N Garden<br>Roswell, NM 88201                       | 124044            |
|              |                      | c/o Allsup<br>Attn: Lori Harris<br>1618 SE Main St.<br>Roswell, NM 88203                     | 124045            |
|              |                      | c/o Allsup<br>Attn: Lacie Stephen<br>501 West McGaffey<br>Roswell, NM 88203                  | 124050            |
|              |                      | c/o Allsup<br>Attn: John McCasland<br>411 West 2nd St<br>Roswell, NM 88201                   | 124051            |
|              |                      | c/o Allsup<br>Attn: Jeremiah Montgomery<br>2501 N Main St<br>Roswell, NM 88201               | 124052            |
|              |                      | c/o Allsup<br>Attn: Diana Lopez<br>1300 Indian Wells Rd<br>Portales, NM 88130                | 124053            |
|              |                      | c/o Allsup<br>Attn: Jonathan Chamberlain<br>2201 N. White Sands Blvd<br>Alamogordo, NM 88310 | 124113            |
|              |                      | c/o Allsup<br>Attn: Karen Gallegos<br>100 N White Sands Blvd<br>Alamogordo, NM 88310         | 124114            |
|              |                      | c/o Allsup<br>Attn: Destiny Romero<br>1010 S Canal<br>Carlsbad, NM 88220                     | 124120            |
|              |                      | c/o Allsup<br>Attn: Delinda Elms<br>2417 West Pierce (Lite)<br>Carlsbad, NM 88220            | 124121            |
|              |                      | c/o Allsup<br>Attn: Christal Green<br>800 South 1st Street<br>Artesia, NM 88210              | 124123            |

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| Counterparty | Counterparty Address | Kiosk Location   | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | c/o Allsup's<br>Attn: Liesa Beth<br>1910 West Main St<br>Artesia, NM 88210               | 124124            |
|              |                      | c/o Allsup's<br>Attn: Jill See<br>920 West Mermod<br>Carlsbad, NM 88220                  | 124126            |
|              |                      | c/o Allsup's<br>Attn: Susan Hill<br>2600 W 7th St<br>Clovis, NM 88101                    | 124184            |
|              |                      | c/o Allsup's<br>Attn: Leticia Banuelas<br>728 W. 21st Street<br>Clovis, NM 88101         | 124186            |
|              |                      | c/o Allsup's<br>Attn: Shelley Melancon<br>301 N. Prince Street<br>Clovis, NM 88101       | 124187            |
|              |                      | c/o Allsup's<br>Attn: Vanessa Thompson<br>16767 County Road 351<br>Dublin, TX 76446-5197 | 124193            |
|              |                      | c/o Allsup's<br>Attn: Derek Gaskins<br>2620 Olton Road<br>Plainview, TX 79072            | 124198            |
|              |                      | c/o Allsup's<br>Attn: Idalia Velazquez-Cruz<br>501 Bedford<br>Dimmit, TX 79027           | 124200            |
|              |                      | c/o Allsup's<br>Attn: Manuel Hernandez<br>525 South Main Street<br>Tulia, TX 79088       | 124202            |
|              |                      | c/o Allsup's<br>Attn: Kendra Parker<br>321 Main St<br>Jal, NM 88252                      | 124205            |
|              |                      | c/o Allsup's<br>Attn: Kendra Parker<br>501 S 3rd. St<br>Jal, NM 88252                    | 124206            |
|              |                      | c/o Allsup's<br>Attn: Matthew Martinez<br>916 W. Sanger St<br>Hobbs, NM 88240            | 124207            |

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| Counterparty | Counterparty Address | Kiosk Location   | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | c/o Allsup<br>Attn: Tabatha Pacheco<br>2810 N Lovington Hwy<br>Hobbs, NM 88240-1725          | 124208            |
|              |                      | c/o Allsup<br>Attn: Felicia Prosise<br>321 N Dal Paso<br>Hobbs, NM 88240                     | 124210            |
|              |                      | c/o Allsup<br>Attn: Ashley Bond<br>203 S US HWY 54<br>Logan, NM 88426                        | 124211            |
|              |                      | c/o Allsup<br>Attn: Judith Atchley<br>102 Main St<br>Lake Dallas, TX 75065-2718              | 124284            |
|              |                      | c/o Allsup<br>Attn: Kristan Garber<br>500 W 11th St<br>Quanah, TX 79252-5410                 | 124298            |
|              |                      | c/o Allsup<br>Attn: Telisa Lujan<br>2300 S 1st St<br>Tucumcari, NM 88401                     | 124309            |
|              |                      | c/o Allsup<br>Attn: Aurora Vargas<br>409 North Broadway<br>Post, TX 79356                    | 124313            |
|              |                      | c/o Allsup<br>Attn: Rena Sears<br>201 West 10th Street<br>Borger, TX 79007                   | 124317            |
|              |                      | c/o Allsup<br>Attn: Chrissy Brown<br>2730 Main St<br>Vernon, TX 76384-6806                   | 124318            |
|              |                      | c/o Allsup<br>512 Avenue D<br>Abernathy, TX 79311  | 124321            |
|              |                      | c/o Allsup<br>Attn: Dawn Bernhard<br>101 4th Ave W<br>PO Box 356<br>Swea City, IA 50590-1108 | 124323            |
|              |                      | c/o Yesway<br>Attn: Amber Rushing<br>4016 Wilbarger St<br>Vernon, TX 76384                   | 124325            |

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| Counterparty | Counterparty Address | Kiosk Location   | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | c/o Yesway<br>Attn: Tom Jones<br>396 Evans Lane<br>Spearfish, SD 57783-1131          | 124333            |
|              |                      | c/o Allsup<br>Attn: Lauren Glover<br>406 West Front Street<br>Groom, TX 79039        | 124340            |
|              |                      | c/o Yesway<br>Attn: Jessica Jordan<br>3275 Cambell St<br>Rapid City, SD 57701-0125   | 124343            |
|              |                      | c/o Yesway<br>Attn: Nick Baumann<br>3343 Haines Ave<br>Rapid City, SD 57701-9559     | 124344            |
|              |                      | c/o Allsup<br>Attn: Robert Bush<br>1510 Avenue F NW<br>Childress, TX 79201-3418      | 124348            |
|              |                      | c/o Yesway<br>Attn: Tanya Huck<br>819 E Wells Ave<br>Pierre, SD 57501-3307           | 124349            |
|              |                      | c/o Yesway<br>Attn: Mohamed Ahmed<br>1515 E Wells Ave<br>Pierre, SD 57501-3968       | 124350            |
|              |                      | c/o Allsup<br>Attn: Jimmie Land<br>3480 Hwy 377 S<br>Brownwood, TX 76801             | 124351            |
|              |                      | c/o Yesway<br>Attn: Rona Hanson<br>PO Box 83, 102 E Bennett Ave<br>Martin, SD 57551  | 124357            |
|              |                      | c/o Allsup<br>Attn: Jeanie McCarter<br>508 Union Avenue<br>Rule, TX 79547            | 124360            |
|              |                      | c/o Yesway<br>Attn: Matt Jacobs<br>239 S Chicago St<br>Hot Springs, SD 57747-2321    | 124361            |
|              |                      | c/o Allsup<br>Attn: John Porras<br>4400 Ridgcrest Dr SE<br>Rio Rancho, NM 87124-5904 | 124364            |

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| Counterparty | Counterparty Address | Kiosk Location   | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | c/o Allsup<br>Attn: Amanda Reyes<br>1001 W Main St<br>Eastland, TX 76448-2431        | 124372            |
|              |                      | c/o Allsup<br>Attn: Cruz Ortiz<br>1024 Dumas Avenue<br>Dumas, TX 79029               | 124373            |
|              |                      | c/o Yesway<br>Attn: Tonia Stoddard<br>640 Box Elder Rd W<br>Box Elder, SD 57719-9584 | 124374            |
|              |                      | c/o Allsup<br>Attn: Orlynnna Morris<br>206 East Broadway St<br>Fritch, TX 79036      | 124376            |
|              |                      | c/o Allsup<br>Attn: Stacy Hedgecock<br>105 South Central Ave<br>Knox City, TX 79529  | 124377            |
|              |                      | c/o Allsup<br>Attn: Sybil Jordan<br>704 South Main Street<br>Seminole, TX 79360      | 124382            |
|              |                      | c/o Allsup<br>Attn: Carla Jones<br>910 Early Blvd<br>Early, TX 76802-2205            | 124385            |
|              |                      | c/o Allsup<br>Attn: Angelia Wakeland<br>503 S Main St<br>Lovington, NM 88260         | 124386            |
|              |                      | c/o Allsup<br>Attn: Claudia Avila<br>712 1st Street<br>Olton, TX 79064               | 124403            |
|              |                      | c/o Allsup<br>Attn: Teresa Jolly<br>1401 Norris<br>Clovis, NM 88101                  | 124409            |
|              |                      | c/o Allsup<br>Attn: Victoria Bates<br>705 S Access Rd<br>Clyde, TX 79510             | 124410            |
|              |                      | c/o Allsup<br>Attn: Becky Poteet<br>500 E Wise St<br>Bowie, TX 76230-5223            | 124412            |

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|--------------|----------------------|---|-------------------|
|              |                      | c/o Allsup<br>Attn: Dipendra Rimal<br>4308 N Grimes<br>Hobbs, NM 88240                  | 124413            |
|              |                      | c/o Allsup<br>Attn: Crista Crone<br>1603 Chico Hwy: PO Box 208<br>Bridgeport, TX 76426  | 124414            |
|              |                      | c/o Allsup<br>Attn: Rabi Maharjan<br>3709 N Dal Paso St<br>Hobbs, NM 88240-1507         | 124417            |
|              |                      | c/o Allsup<br>Attn: Phylis "Lanae" White<br>901 Highway 377 N<br>Whitesboro, TX 76273   | 124421            |
|              |                      | c/o Allsup<br>Attn: Graciela Fuentes<br>1019 Coggins Ave<br>Brownwood, TX 76801-3611    | 124425            |
|              |                      | c/o Allsup<br>Attn: Emily Blauman<br>305 West 1st Street<br>Dumas, TX 79029             | 124428            |
|              |                      | c/o Allsup<br>Attn: Kacie Zielke<br>302 North 15th Street<br>Canyon, TX 79015           | 124429            |
|              |                      | c/o Allsup<br>Attn: Sharon Elliott<br>515 South 25 Mile Ave<br>Hereford, TX 79045       | 124430            |
|              |                      | c/o Allsup<br>Attn: Keena Kincaid<br>300 E Broadway<br>Sweetwater, TX 79556             | 124436            |
|              |                      | c/o Allsup<br>Attn: Cherree Arineas<br>449 US Highway 180 E<br>Albany, TX 76430         | 124438            |
|              |                      | c/o Allsup<br>Attn: Regina Tambunga<br>3200 Lamesa Highway<br>Lot 1<br>Snyder, TX 79359 | 124441            |
|              |                      | c/o Allsup<br>Attn: Destiny Romero<br>913 W 8th Street<br>Cisco, TX 76437-2918          | 124448            |

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**EXHIBIT 2 TO FOURTH OMNIBUS MOTION TO REJECT, EXHIBIT 1 TO PROPOSED ORDER, AND  
EXHIBIT 1 TO NOTICE OF HEARING ON FOURTH OMNIBUS MOTION TO REJECT**

| Counterparty | Counterparty Address | Kiosk Location  | Kiosk Location ID |
|--------------|----------------------|---|-------------------|
|              |                      | c/o Allsup's<br>Attn: Pamela Miller<br>800 N Main: PO Box 2079<br>Andrews, TX 79714           | 124454            |
|              |                      | c/o Yesway<br>Attn: Irene Zinke<br>1861 5th Ave<br>Belle Fourche, SD 57717-2090               | 124521            |
|              |                      | c/o Yesway<br>Attn: Corrine Barnes<br>610 E 3rd St<br>Alliance, NE 69301-3942                 | 124522            |
|              |                      | c/o Yesway<br>Attn: Mitzi Balsley<br>1101 Lake Ave<br>Storm Lake, IA 50588-1903               | 124524            |
|              |                      | c/o Yesway<br>Attn: Vikki "Machelle" Kenyon<br>1501 N Pacific Ave<br>Iowa Park, TX 76367-1371 | 124525            |
|              |                      | c/o Yesway<br>Attn: Chelsea Starn<br>1701 Iowa Ave E<br>Marshalltown, IA 50158-8844           | 124537            |
|              |                      | c/o Yesway<br>Attn: Jessica Bowers<br>1117 S State Line Ave<br>Joplin, MO 64804-1321          | 124538            |
|              |                      | c/o Yesway<br>Attn: Cory Ballard<br>3179 US Highway 54<br>Kingdom City, MO 65262-1805         | 124539            |
|              |                      | c/o Yesway<br>Attn: Cody Derrington<br>4704 4th St<br>Lubbock, TX 79416-4900                  | 124542            |
|              |                      | c/o Yesway<br>Attn: Shawna Mulford<br>102 S Cole St<br>Lindsborg, KS 67456-2407               | 124544            |
|              |                      | c/o Yesway<br>Attn: Jeannie Downing<br>1035 W Kansas Ave<br>McPherson, KS 67460-4110          | 124545            |
|              |                      | c/o Yesway<br>Attn: Amber Melvin<br>100 S Grand Ave<br>Lyons, KS 67554-2834                   | 124546            |

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| Counterparty | Counterparty Address | Kiosk Location   | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | c/o Yesway<br>Attn: Rose Banks<br>PO Box 1444, 1015 E Highway 54<br>Guymon, OK 73942       | 124549            |
|              |                      | c/o Yesway<br>Attn: Anetia Frazier<br>600 S Access<br>Tye, TX 79563-1100                   | 124555            |
|              |                      | c/o Allsup<br>Attn: Debbie Winans<br>712 N Chadbourne St<br>San Angelo, TX 76903-4704      | 124559            |
|              |                      | c/o Allsup<br>Attn: Tonya Foster<br>913 East Hamilton<br>Stamford, TX 79553                | 124562            |
|              |                      | c/o Allsup<br>Attn: Chester Litty<br>4133 Main St<br>PO Box 364<br>Elk Horn, IA 51531-8016 | 124563            |
|              |                      | c/o Allsup<br>Attn: Robert Arthur<br>2334 South 14th Street<br>Abilene, TX 79601           | 124567            |
|              |                      | c/o Allsup<br>Attn: Jessica Clark<br>312 East 11th Street<br>Friona, TX 79035              | 124570            |
|              |                      | c/o Allsup<br>Attn: Kathleen Northrup<br>1920 S Federal Ave<br>Mason City, IA 50401-6712   | 124571            |
|              |                      | c/o Allsup<br>Attn: Jodi Matherly<br>2508 N Court St<br>Ottumwa, IA 52501-1184             | 124573            |
|              |                      | c/o Yesway<br>Attn: Krystal Roberts<br>534 Chruch St<br>Ottumwa, IA 52501-4215             | 124574            |
|              |                      | c/o Allsup<br>Attn: Ivonne Granado<br>105 N 8th<br>Loving, NM 88256                        | 124575            |
|              |                      | c/o Allsup<br>Attn: Becca Lopez-Villalobos<br>502 W 2nd St<br>Ottumwa, IA 52501-2309       | 124576            |

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| Counterparty | Counterparty Address | Kiosk Location  | Kiosk Location ID |
|--------------|----------------------|---|-------------------|
|              |                      | c/o Allsup<br>Attn: Mitzi Balsley<br>1803 Superior St<br>Webster City, IA 50595-3143    | 124577            |
|              |                      | c/o Allsup<br>Attn: Scott Sable<br>1224 N Federal Ave<br>Mason City, IA 50401-2107      | 124579            |
|              |                      | c/o Allsup<br>Attn: Manuel Hernandez<br>527 Park Ave<br>Story City, IA 50248-1111       | 124580            |
|              |                      | c/o Yesway<br>Attn: Shelly Knott<br>1976 Franklin St<br>Waterloo, IA 50703-5022         | 124582            |
|              |                      | c/o Yesway<br>Attn: Stephanie Adolphs<br>117 E San Marnan Dr<br>Waterloo, IA 50702-5841 | 124583            |
|              |                      | c/o Yesway<br>Attn: Joseph Units<br>1303 4th St SW<br>Mason City, IA 50401-2735         | 124584            |
|              |                      | c/o Yesway<br>Attn: Stephanie Stover<br>418 S Federal Ave<br>Mason City, IA 50401-3802  | 124585            |
|              |                      | c/o Yesway<br>Attn: Pam Christensen<br>300 Central Ave W<br>Clarion, IA 50525-1314      | 124586            |
|              |                      | c/o Yesway<br>Attn: Shannie McDonald<br>830 N 18th St<br>Centerville, IA 52544-1115     | 124588            |
|              |                      | c/o Yesway<br>Attn: Kathleen Northrup<br>1465 4th St SE<br>Mason City, IA 50401-4437    | 124590            |
|              |                      | c/o Yesway<br>Attn: Ellie Riede<br>102 N Main St<br>Kanawha, IA 50447                   | 124592            |
|              |                      | c/o Yesway<br>Attn: Jaime Nelson<br>1905 SE 37th St<br>Grimes, IA 50111-4941            | 124594            |

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| Counterparty | Counterparty Address | Kiosk Location  | Kiosk Location ID |
|--------------|----------------------|---|-------------------|
|              |                      | c/o Yesway<br>Attn: Kellie Potter<br>18078 E Highway 86<br>PO Box 99<br>Neosho, MO 64850-0099 | 124595            |
|              |                      | c/o Yesway<br>Attn: Tawna Colton<br>738 E McKinney St<br>Neosho, MO 64850-1918                | 124596            |
|              |                      | c/o Allsup's<br>Attn: Karen Sears<br>1411 West Highway 60<br>Friona, TX 79035                 | 124597            |
|              |                      | c/o Yesway<br>Attn: Tina Skellenger<br>1905 E 4th Ave<br>Hutchinson, KS 67501-1868            | 124598            |
|              |                      | c/o Allsup's<br>Attn: Lisa Jones<br>218 S Rice St<br>Hamilton, TX 76531-2158                  | 124599            |
|              |                      | c/o Yesway<br>Attn: Jamey Zuelke<br>1630 E 30th Ave<br>Hutchinson, KS 67502-1260              | 124600            |
|              |                      | c/o Yesway<br>Attn: Diann Chastain<br>428 E 4th Ave<br>Hutchinson, KS 67501-6937              | 124601            |
|              |                      | c/o Yesway<br>Attn: Delores Hemphill<br>901 E 11th Ave<br>Hutchinson, KS 67501-6125           | 124603            |
|              |                      | c/o Yesway<br>Attn: Garrett Massey<br>5194 Buffalo Gap Road<br>Abilene, TX 79606-4175         | 124604            |
|              |                      | c/o Allsup's<br>Attn: Andria Brouillette<br>601 Graham St<br>Tuscola, TX 79562                | 124605            |
|              |                      | c/o Yesway<br>Attn: Bobby Scoggin<br>1800 S Gregg St<br>Big Spring, TX 79720-5401             | 124606            |
|              |                      | c/o Yesway<br>Attn: Terri Priddy<br>801 S Bridge St<br>Brady, TX 76825                        | 124607            |

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| Counterparty | Counterparty Address | Kiosk Location   | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | c/o Yesway<br>Attn: Audrianna "Audrey" Kirkland<br>PO Box 87, 203 E South 1st St<br>Hutchinson, TX 79543 | 124621            |
|              |                      | c/o Allsup's<br>Attn: Patti Purvis<br>952 S FM 156<br>PO Box 328<br>Justin, TX 76247-7039                | 124627            |
|              |                      | c/o Allsup's<br>Attn: Rose Lott<br>601 W Front Ave<br>Electra, TX 76360-2313                             | 124630            |
|              |                      | c/o Allsup's<br>Attn: Felipe Sanchez<br>1633 South Commercial<br>Anson, TX 79501                         | 124631            |
|              |                      | c/o Allsup's<br>Attn: Sandy Sanders<br>805 W 2nd Street<br>Clarendon, TX 79226                           | 124634            |
|              |                      | c/o Allsup's<br>Attn: Joe Alfaro<br>404 West 5th Street<br>Plainview, TX 79072                           | 124636            |
|              |                      | c/o Allsup's<br>Attn: Elizabeth Gibson<br>102 East Church<br>Carlsbad, NM 88220                          | 124637            |
|              |                      | c/o Allsup's<br>Attn: Jonathan Wilson<br>1101 Hobbs Hwy<br>Seminole, TX 79360                            | 124645            |
|              |                      | c/o Allsup's<br>Attn: Michael McCoy<br>708 South Cedar<br>Pecos, TX 79772                                | 124646            |
|              |                      | c/o Allsup's<br>Attn: Robert Kolker<br>2301 West Lea<br>Carlsbad, NM 88220                               | 124648            |
|              |                      | c/o Allsup's<br>Attn: Roberta Hover<br>301 N Main St<br>Frederick, OK 73542-4200                         | 124658            |
|              |                      | c/o Allsup's<br>Attn: Ray Ortega<br>3220 National Parks Hwy<br>Carlsbad, NM 88220-5353                   | 124661            |

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| Counterparty | Counterparty Address | Kiosk Location  | Kiosk Location ID |
|--------------|----------------------|---|-------------------|
|              |                      | c/o Allsup's<br>Attn: Juriana Rosalez<br>1000 S Burleson Ave<br>McCamey, TX 79752                 | 124662            |
|              |                      | c/o Allsup's<br>Attn: Randi Furman<br>490 W Rock Island Ave<br>Boyd, TX 76023                     | 124664            |
|              |                      | c/o Allsup's<br>Attn: Jaynie McWilliams<br>314 S Center St<br>PO Box 575<br>Archer City, TX 76351 | 124665            |
|              |                      | c/o Allsup's<br>801 E Walker St.<br>Breckenridge, TX 76424  | 124667            |
|              |                      | c/o Allsup's<br>Attn: Jesse Wells<br>106 South 101 Highway<br>Chico, TX 76431                     | 124672            |
|              |                      | c/o Allsup's<br>Attn: Misty Faraday<br>1600 Northwest Parkway<br>Azle, TX 76020-2708              | 124674            |
|              |                      | c/o Allsup's<br>Attn: Sharla Connally<br>1153 N Highway 377<br>Pilot Point, TX 76258              | 124676            |
|              |                      | c/o Allsup's<br>Attn: Monica Roe<br>605 N Mason Street<br>Bowie, TX 76230-4232                    | 124678            |
|              |                      | c/o Allsup's<br>Attn: Kingsley Ewansiha<br>5920 Highway 78<br>Sachse, TX 75048                    | 124679            |
|              |                      | c/o Allsup's<br>Attn: Amy Steger<br>105 Princeton Dr<br>Princeton, TX 75407                       | 124680            |
|              |                      | c/o Allsup's<br>Attn: Richard Lewallen<br>2021 N Prince St<br>Clovis, NM 88101                    | 124681            |
|              |                      | c/o Allsup's<br>Attn: Rebecca Buchanan<br>2310 Barrow St<br>Abilene, TX 79605                     | 124683            |

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| Counterparty                    | Counterparty Address   | Kiosk Location  | Kiosk Location ID |
|---------------------------------|--|---|-------------------|
|                                 |  | c/o Allsup's<br>Attn: Dale Savage<br>2819 State Highway 16 S<br>Graham, TX 76450-5105   | 124686            |
|                                 |  | c/o Allsup's<br>Attn: Michele Lipiecki<br>3401 N 10th<br>Abilene, TX 79603              | 124687            |
|                                 |  | c/o Allsup's<br>Attn: Peter Difrancesca<br>1220 W 7th<br>Clovis, NM 88101               | 124688            |
|                                 |  | c/o Allsup's<br>Attn: Tina Gonzalez<br>4002 Ridgemont Dr<br>Abilene, TX 79606           | 124689            |
|                                 |  | c/o Allsup's<br>Attn: Joseph Cantu<br>2401 S. First<br>Abilene, TX 79605                | 124691            |
|                                 |  | c/o Allsup's<br>Attn: Tanya Kelley<br>819 Commerce St<br>Abilene, TX 79603              | 124700            |
|                                 |  | c/o Allsup's<br>Attn: Rachel Boyd<br>4301 College Hills Blvd<br>San Angelo, TX 76904    | 124702            |
|                                 |  | c/o Allsup's<br>Attn: Jennifer Gonzales<br>3808 Arden Road<br>San Angelo, TX 76901      | 124703            |
|                                 |  | c/o Allsup's<br>Attn: Ramona Valenzuela<br>1600 North First Street<br>Artesia, NM 88210 | 127100            |
|                                 |  | c/o Allsup's<br>Attn: Taliah Campbell<br>1402 North Hwy 84<br>Slaton, TX 79364          | 127331            |
|                                 |  | c/o Allsup's<br>820 Hwy 70 W<br>Alamogordo, NM 88310                                    | 149380            |
| Casey's Marketing Company, Inc. | Attn: Tom Brennan<br>1 SE Convenience Blvd<br>Ankeny, IA 50021 | Attn: Casey's Retail Company<br>111 Mormon Bridge Rd<br>Crescent, IA 51526              | 143259            |
|                                 |  | Attn: Casey's Retail Company<br>4400 128th St<br>Urbandale, IA 20323                    | 143260            |

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|-----------------------|---|---|-------------------|
|                       |   | Attn: Casey's Retail Company<br>1037 E Henri De Tonti Blvd<br>Springdale, AR 72762          | 143261            |
|                       |   | Attn: Casey's Retail Company<br>1020 Gateway Dr<br>Carlisle, IA 50047                       | 143262            |
|                       |   | Attn: Casey's Retail Company<br>3209 NE 11th St<br>Bentonville, AR 72712                    | 143263            |
|                       |   | Attn: Casey's Retail Company<br>18174 Emiline St<br>Omaha, NE 68136                         | 143264            |
|                       |   | Attn: Casey's Retail Company<br>107 Fort St<br>Barling, AR 72923                            | 143265            |
|                       |   | Attn: Casey's Retail Company<br>951 SE Gateway Dr<br>Grimes, IA 50111                       | 143266            |
|                       |   | Attn: Casey's Retail Company<br>7141 N 156th St<br>Omaha, NE 68007                          | 143267            |
|                       |   | Attn: Casey's Retail Company<br>5150 100th St<br>Urbandale, IA 50322                        | 143268            |
|                       |   | Attn: Casey's Retail Company<br>870 NE Alice's Rd<br>Waukee, IA 50263                       | 143269            |
|                       |   | Attn: Casey's Retail Company<br>1650 NE Beaverbrooke Blvd<br>Grimes, IA 50111               | 143270            |
|                       |   | Attn: Casey's Retail Company<br>8409 S 168th Ave<br>Omaha, NE 68136                         | 143272            |
|                       |   | Attn: Casey's Retail Company<br>7724 S 22nd St<br>Bellevue, NE 68147                        | 143273            |
|                       |   | Attn: Casey's Retail Company<br>5920 F St<br>Omaha, NE 68117                                | 143274            |
| Charlie's Mini Market | Attn: Sam Chander & Carlos Olavarria<br>Martinez<br>630 Ave Jorge Sanes<br>Carolina, PR 983 | Attn: Sam Chander & Carlos<br>Olavarria Martinez<br>630 Ave Jorge Sanes<br>Carolina, PR 983 | 118896            |
| CJ Wireless           | Attn: Jae Phil Jung<br>9075 Van Nuys Blvd<br>Panorama City, CA 91402                        | Attn: Jae Phil Jung<br>9075 Van Nuys Blvd<br>Panorama City, CA 91402                        | 155659            |

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| Counterparty                 | Counterparty Address   | Kiosk Location   | Kiosk Location ID |
|------------------------------|--|--|-------------------|
| Convenience Enterprise LLC*  | Attn: Saroj Gautam<br>c/o 7th Heaven Discount Store<br>1100 N Morley Street<br>Moberly, MO 65270 | 10 Fairground Av<br>Higginsville, MO 64037   | 119515            |
|                              |  | 104 W Helm St<br>Brookfield, MO 64628  | 119518            |
| East Coast Mobile            | Attn: John Durant & Sinai Garza<br>4406 Market St<br>Wilmington, NC 28401                        | Attn: John Durant & Sinai Garza<br>4406 Market St<br>Wilmington, NC 28401                | 147047            |
| Electronmania                | Attn: Kyongson Pak<br>1083-B Market St.<br>San Francisco, CA 94112                               | Attn: Phillip Pak<br>2057 Mission St.<br>San Francisco, CA 94110                         | 155662            |
| Fresh Foods*                 | Attn: Ben Dishman<br>1656 Sycamore View<br>Memphis, TN 38134                                     | 1042 Main St<br>Torrington, WY 82240   | 145845            |
| G Mobile                     | Attn: Guillermo Peralta<br>1872 Southwestern Ave<br>Los Angeles, CA 90006                        | Attn: Guillermo Peralta<br>3830 E. Flamingo Rd<br>Los Angeles, NV 89121                  | 155661            |
| GF Buche Co*                 | Attn: RF Buche<br>102 S Main<br>Wagner, SD 57380   | c/o Buche Hardware<br>301 US-18<br>Martin, SD 57551                                      | 144549            |
|                              |  | c/o Gus Stop Convenience Stores<br>413 West Hwy 46<br>Wagner, SD 57380                   | 144554            |
| Golden Dollar Inc            | Attn: Ahmed Elsayed<br>7153 Ogontz Ave<br>Philadelphia, PA 19138                                 | Attn: Ahmed Elsayed<br>7153 Ogontz Ave<br>Philadelphia, PA 19138                         | 139455            |
| Hari Om 5, LLC               | Attn: Krunal Vijay Patel<br>c/o Shell Gas & Mart<br>35 Rebecca St<br>Mathiston, MS 39752         | Attn: Krunal Vijay Patel<br>c/o Shell Gas & Mart<br>35 Rebecca St<br>Mathiston, MS 39752 | 148833            |
| JC Business Investments Inc. | Attn: Thakur Jeetendra<br>5235 W Davis St #101<br>Dallas, TX 75211                               | Attn: Thakur Jeetendra<br>5235 W Davis St #101<br>Dallas, TX 75211                       | 117933            |
| Lewis Drugs Inc.             | Attn: Mike Rath<br>2701 S. Minnesota Ave. Suite #1<br>Sioux Falls, SD 57105                      | c/o Lewis Drug #7<br>Attn: Mike Rath<br>4409 E 26th St<br>Sioux Falls, SD 57103          | 139997            |

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| Counterparty      | Counterparty Address  | Kiosk Location   | Kiosk Location ID |
|-------------------|---|--|-------------------|
|                   |   | c/o Lewis Drug #1<br>Attn: Mike Rath<br>2901 S Minnesota Ave<br>Sioux Falls, SD 57105  | 146040            |
|                   |   | c/o Lewis Drug #2<br>Attn: Mike Rath<br>2700 W 12th St<br>Sioux Falls, SD 57104        | 146041            |
|                   |   | c/o Lewis Drug #4<br>Attn: Mike Rath<br>1950 Dakota Ave S<br>Huron, SD 57350           | 146043            |
|                   |   | c/o Lewis Drug #6<br>Attn: Mike Rath<br>5500 W 41st St<br>Sioux Falls, SD 57106        | 146045            |
|                   |   | c/o Lewis Drug #10<br>Attn: Mike Rath<br>6109 S Louise Ave<br>Sioux Falls, SD 57108    | 146047            |
|                   |   | c/o Lewis Drug #12<br>Attn: Mike Rath<br>910 22nd Ave S<br>Brookings, SD 57006         | 146048            |
|                   |   | c/o Lewis Drug #14<br>Attn: Mike Rath<br>136 S Phillips<br>Sioux Falls, SD 57104       | 146049            |
|                   |   | c/o Lewis Drug #15<br>Attn: Mike Rath<br>2525 S Ellis Road<br>Sioux Falls, SD 57106    | 146050            |
|                   |   | c/o Lewis Family Drug #31<br>Attn: Mike Rath<br>109 S Main Street<br>Milbank, SD 57252 | 146051            |
| Liberty Wireless1 | Attn: Mohammad Almersal<br>2448 Freedom Dr<br>Charlotte, NC 28217           | Attn: Mohammad Almersal<br>2447 Freedom Dr<br>Charlotte, NC 28208                      | 147045            |
|                   |   | Attn: Mohammad Almersal<br>4331 The Plaza<br>Charlotte, NC 28205                       | 147060            |
| Lucky Mak's       | Attn: Maher Makboul<br>20567 SW Tualatin Valley Hwy.<br>Beaverton, OR 97003 | Attn: Maher Makboul<br>20567 SW Tualatin Valley Hwy.<br>Beaverton, OR 97003            | 141260            |

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EXHIBIT 1 TO NOTICE OF HEARING ON FOURTH OMNIBUS MOTION TO REJECT**

| Counterparty             | Counterparty Address   | Kiosk Location   | Kiosk Location ID |
|--------------------------|--|--|-------------------|
| Main Street Market       | Attn: Hauvala Pitchforth<br>15 W Main St<br>Ferron, UT 84523                                       | Attn: Hauvala Pitchforth<br>15 W Main St<br>Ferron, UT 84523                                       | 138285            |
| Malcom Gas and Food llc  | Attn: Gurjeet Cheema<br>203 Montezuma St<br>Malcom, IA 50157                                       | Attn: Gurjeet Cheema<br>203 Montezuma St<br>Malcom, IA 50157                                       | 149123            |
| Matts Hydroponics        | Attn: Mathew G Marcoux<br>206 E Main St #5<br>Milford, MA 01757                                    | Attn: Mathew G Marcoux<br>206 E Main St #5<br>Milford, MA 01757                                    | 140981            |
| Midway Convenience Store | Attn: Tommie Bowers<br>101 MS-404<br>Grenada, MS 38901   | Attn: Tommie Bowers<br>101 MS-404<br>Grenada, MS 38901   | 147545            |
| Moxee Market LLC         | Attn: Gurkarn Gill<br>PO Box 1134<br>Moxee, WA 98936   | 105 S Iler St<br>Moxee, WA 98936   | 139108            |
| My Choice Wireless       | Attn: Alejandro Jarquin<br>4036 West 4100 South<br>West Valley City, UT 84119                      | Attn: Juan Zavala<br>986 S University Ave<br>Provo, UT 84801                                       | 155657            |
| On The Fly               | Attn: Mike Zehner<br>10294 West Prairie Rd.<br>Boise, ID 83714                                     | 518 E State St<br>Eagle, ID 83616  | 103552            |
| Pikachu's Wireless       | Attn: Yolanda Chavarria; Jonathan Valiente<br>2678 E. Florence Avenue<br>Huntington Park, CA 90255 | Attn: Yolanda Chavarria; Jonathan Valiente<br>2678 E. Florence Avenue<br>Huntington Park, CA 90255 | 155658            |
| POPS Mart Fuels LLC      | Attn: David Taylor<br>1806 State St<br>Cayce, SC 29033   | c/o Grand Central (Store #333)<br>11193 State Hwy 200<br>Winnsboro, SC 29180                       | 143587            |
|                          |  | c/o Ridgeway (Store #511)<br>752 US Hwy 21 S<br>Ridgeway, SC 29130                                 | 143588            |
|                          |  | c/o Marthers (Store #530)<br>31 US Hwy 321 By-Pass N<br>Winnsboro, SC 29180                        | 143589            |
|                          |  | c/o Ladd (Store #539)<br>1458 US Hwy 321 S<br>Winnsboro, SC 29181                                  | 143590            |
|                          |  | c/o Chicken (Store #550)<br>799 US Hwy 321 Business S<br>Winnsboro, SC 29182                       | 143592            |

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| Counterparty | Counterparty Address | Kiosk Location   | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | c/o Bell (Store #320)<br>5409 Pendergrass Blvd<br>Great Falls, SC 29055          | 143595            |
|              |                      | c/o Chstr Downtwn (Store #430)<br>147 Columbia St<br>Chester, SC 29706           | 143596            |
|              |                      | c/o Prosperity (Store #750)<br>11540 CR Koon Hwy<br>Prosperity, SC 29127         | 143597            |
|              |                      | c/o I-26 Nwbrry (Store #777)<br>11747 State Hwy 34<br>Newberry, SC 29108         | 143598            |
|              |                      | c/o Wilson Blvd (Store #780)<br>1190 Wilson Blvd<br>Newberry, SC 29108           | 143599            |
|              |                      | c/o Percival Rd (Store #600)<br>1909 Percival Rd<br>Columbia, SC 29223           | 143600            |
|              |                      | c/o Garners Ferry Rd (Store #605)<br>4805 Garners Ferry Rd<br>Columbia, SC 29205 | 143601            |
|              |                      | c/o St Andrews (Store #610)<br>538 St. Andrews Rd<br>Columbia, SC 29201          | 143602            |
|              |                      | c/o Lake Murray (Store #612)<br>1004 River Rd<br>Columbia, SC 29212              | 143603            |
|              |                      | c/o Augusta Hwy (Store #618)<br>4403 Augusta Rd<br>Lexington, SC 29073           | 143604            |
|              |                      | c/o Augusta Hwy (Store #619)<br>2884 Emmanuel Church<br>West Columbia, SC 29169  | 143605            |
|              |                      | c/o Pontiac/Elgin (Store #620)<br>10541 Two Notch Road<br>Elgin, SC 29045        | 143606            |
|              |                      | c/o South Congaree (Store #626)<br>709 Main St<br>South Congaree, SC 29169       | 143607            |
|              |                      | c/o Assembly & Whaley (Store #640)<br>205 Assembly Street<br>Columbia, SC 29201  | 143608            |
|              |                      | c/o I-20 & N. Main St (Store #643)<br>6930 North Main St<br>Columbia, SC 29203   | 143609            |
|              |                      | c/o Columbia College (Store #650)<br>4905 North Main St<br>Columbia, SC 29203    | 143610            |

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| Counterparty  | Counterparty Address   | Kiosk Location  | Kiosk Location ID |
|---|--|---|-------------------|
|   |  | c/o Piney Grove Rd (Store #666)<br>441 Piney Grove Rd<br>Columbia, SC 29210 | 143611            |
|   |  | c/o Farrow Rd (Store #677)<br>8550 Farrow Road<br>Columbia, SC 29203        | 143612            |
| Pueblo Latino LLC                                   | Attn: Kilian J Deras-Galdamez<br>2631 Cerrillos Rd<br>Santa Fe, NM 87505         | Attn: Kilian J Deras-Galdamez<br>2631 Cerrillos Rd<br>Santa Fe, NM 87505    | 147964            |
| STL Wireless Cell Phone, PC, and Tablet Repair Shop | Attn: Pedram Jamali<br>12539 Bennington Place<br>St Louis, MO 63146              | Attn: Pedram Jamali<br>12539 Bennington Place<br>St Louis, MO 63146         | 130457            |
| Surf's Up Computing                                 | Attn: Christopher John Rohde<br>707 Beville Road<br>Dayton Beach, FL 32119       | Attn: Christopher John Rohde<br>707 Beville Road<br>Dayton Beach, FL 32119  | 130386            |
| Tarkanian Basketball Academy                        | Attn: Pepdi Porciuncula<br>2730 S Rancho Dr<br>Las Vegas, NV 89102               | Attn: Pepdi Porciuncula<br>2730 S Rancho Dr<br>Las Vegas, NV 89102          | 123436            |
| Toot 'N Totum Food Stores, LLC                      | Attn: Greg Mitchell & Andrew Mitchell<br>1201 S. Taylor St<br>Amarillo, TX 79101 | 1500 S Washington St ##2660<br>Amarillo, TX 79102                           | 127214            |
|   |  | 6001 I-40 Frontage Rd<br>Amarillo, TX 79106                                 | 127215            |
|   |  | 5409 E Amarillo Blvd<br>Amarillo, TX 79107                                  | 127216            |
|   |  | 822 S Georgia<br>Amarillo, TX 79106   | 127217            |
|   |  | 1500 S Grand St<br>Amarillo, TX 79104                                       | 127218            |
|   |  | 1801 S Grand<br>Amarillo, TX 79103  | 127219            |
|   |  | 3365 S Bell<br>Amarillo, TX 79106   | 127220            |
|   |  | 1735 S Nelson St<br>Amarillo, TX 79103                                      | 127221            |
|   |  | 5805 S Georgia St<br>Amarillo, TX 79118                                     | 127222            |
|   |  | 3101 Plains Blvd<br>Amarillo, TX 79102                                      | 127223            |
|   |  | 3609 S Washington St<br>Amarillo, TX 79110                                  | 127224            |
|   |  | 1300 SE 10th Ave #4151<br>Amarillo, TX 79102                                | 127225            |
|   |  | 920 FM1151<br>Amarillo, TX 79118  | 127226            |

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| Counterparty | Counterparty Address | Kiosk Location                             | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | 1001 N Cedar St<br>Borger, TX 79007        | 127227            |
|              |                      | 2222 S Polk St<br>Amarillo, TX 79109       | 127228            |
|              |                      | 1701 S Eastern St<br>Amarillo, TX 79104    | 127229            |
|              |                      | 2615 S Grand St<br>Amarillo, TX 79103      | 127230            |
|              |                      | 2015 S Western St<br>Amarillo, TX 79106    | 127231            |
|              |                      | 3522 River Rd<br>Amarillo, TX 79107        | 127232            |
|              |                      | 5424 River Rd<br>Amarillo, TX 79108        | 127233            |
|              |                      | 2601 W 3rd<br>Amarillo, TX 79106           | 127234            |
|              |                      | 4500 S Western<br>Amarillo, TX 79109       | 127235            |
|              |                      | 3601 NE 24th Ave<br>Amarillo, TX 79107     | 127236            |
|              |                      | 7149 S Bell<br>Amarillo, TX 79109          | 127238            |
|              |                      | 1500 N Ross<br>Amarillo, TX 79102          | 127239            |
|              |                      | 3601 W 45th<br>Amarillo, TX 79109          | 127240            |
|              |                      | 1400 E Amarillo Blvd<br>Amarillo, TX 79107 | 127241            |
|              |                      | 5300 Canyon Dr<br>Amarillo, TX 79109       | 127242            |
|              |                      | 3701 W 6th<br>Amarillo, TX 79106           | 127243            |
|              |                      | 4420 S Bell<br>Amarillo, TX 79109          | 127244            |
|              |                      | 2621 S Osage St<br>Amarillo, TX 79103      | 127245            |
|              |                      | 2500 S Georgia St<br>Amarillo, TX 79109    | 127246            |
|              |                      | 4520 S Georgia St<br>Amarillo, TX 79110    | 127247            |
|              |                      | 1012 W Amarillo Blvd<br>Amarillo, TX 79107 | 127248            |
|              |                      | 5041 Plains Blvd<br>Amarillo, TX 79106     | 127249            |
|              |                      | 421 Tascosa Rd<br>Amarillo, TX 79124       | 127250            |
|              |                      | 3401 Soncy Rd<br>Amarillo, TX 79121        | 127251            |

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|--------------|----------------------|---|-------------------|
|              |                      | 6802 Wolflin Ave<br>Amarillo, TX 79106  | 127252            |
|              |                      | 4501 Soncy Rd<br>Amarillo, TX 79119     | 127253            |
|              |                      | 5900 Coulter St S<br>Amarillo, TX 79119 | 127254            |
|              |                      | 8800 S Soncy Rd<br>Amarillo, TX 79119   | 127255            |
|              |                      | 950 Buchanan<br>Amarillo, TX 79101      | 127257            |
|              |                      | 1200 N Western St<br>Amarillo, TX 79106 | 127258            |
|              |                      | 2401 S Main St<br>Perryton, TX 79070    | 127259            |
|              |                      | 1320 N US Hwy 87<br>Dalhart, TX 79022   | 127260            |
|              |                      | 1515 N Hobart St<br>Pampa, TX 79065     | 127261            |
|              |                      | 624 Denver Ave<br>Dalhart, TX 79022     | 127262            |
|              |                      | 403 N Dumas Ave<br>Dumas, TX 79029      | 127263            |
|              |                      | 1603 S Dumas Ave<br>Dumas, TX 79029     | 127264            |
|              |                      | 1407 S Main St<br>Borger, TX 79007      | 127265            |
|              |                      | 312 E 1st St #2703<br>Dumas, TX 79029   | 127266            |
|              |                      | 323 Main St<br>Boise City, OK 73933     | 127267            |
|              |                      | 2801 N Perryton Pkwy<br>Pampa, TX 79065 | 127268            |
|              |                      | 122 Liberal St<br>Dalhart, TX 79022     | 127269            |
|              |                      | 308 S Main St<br>Sunray, TX 79086       | 127270            |
|              |                      | 1421 N Western Ave<br>Liberal, KS 67901 | 127274            |
|              |                      | 311 23rd St<br>Canyon, TX 79015         | 127276            |
|              |                      | 31 Hunsley Rd<br>Canyon, TX 79015       | 127277            |
|              |                      | 211 S Western St<br>Amarillo, TX 79106  | 128212            |
|              |                      | 1627 N Grand St<br>Amarillo, TX 79107   | 128213            |
|              |                      | 5962 S Soncy Rd<br>Amarillo, TX 79121   | 128214            |

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|--------------|----------------------|--|-------------------|
|              |                      | 4500 S Washington St<br>Amarillo, TX 79110 | 128215            |
|              |                      | 3201 Coulter St S<br>Amarillo, TX 79109    | 128216            |
|              |                      | 3320 S Georgia St<br>Amarillo, TX 79109    | 128217            |
|              |                      | 7201 S Western St<br>Amarillo, TX 79110    | 128218            |
|              |                      | 2024 S Washington St<br>Amarillo, TX 79109 | 128219            |
|              |                      | 4224 SW 34th Ave<br>Amarillo, TX 79109     | 128220            |
|              |                      | 2700 I-40 West<br>Amarillo, TX 79102       | 128221            |
|              |                      | 6698 River Rd<br>Amarillo, TX 79108        | 128226            |
|              |                      | 301 S Ross St<br>Amarillo, TX 79102        | 128227            |
|              |                      | 100 Tascosa Rd<br>Amarillo, TX 79124       | 128228            |
|              |                      | 2601 Paramount Blvd<br>Amarillo, TX 79109  | 128229            |
|              |                      | 1540 Coulter St S<br>Amarillo, TX 79106    | 128230            |
|              |                      | 2300 N Dumas Dr<br>Amarillo, TX 79107      | 128231            |
|              |                      | 8772 Coulter St S<br>Amarillo, TX 79121    | 128233            |
|              |                      | 2151 SE 34th Ave<br>Amarillo, TX 79118     | 128235            |
|              |                      | 8507 I-40<br>Amarillo, TX 79118            | 128236            |
|              |                      | 1107 S US Hwy 87<br>Dalhart, TX 79022      | 128237            |
|              |                      | 119 Texas St<br>Stratford, TX 79084        | 128238            |
|              |                      | 2104 W Pancake Blvd<br>Liberal, KS 67901   | 134886            |
|              |                      | 6014 Hillside Rd<br>Amarillo, TX 79109     | 136618            |
|              |                      | 1213 1st St<br>Clayton, NM 88415           | 145476            |
|              |                      | 808 N Interstate 27<br>Plainview, TX 79072 | 149057            |

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| Counterparty                          | Counterparty Address   | Kiosk Location  | Kiosk Location ID |
|---------------------------------------|--|---|-------------------|
| Velasquez Group L.P.*                 | Attn: Tom Velasquez<br>PO Box 767<br>Wheeler, TX 79096                 | c/o Market Square<br>Attn: Tom Velasquez<br>1100 8th Street<br>Wellington, TX 79095 | 141094            |
| Wireless General                      | Attn: Sameer Ayad<br>3646 General Degaulle Dr<br>New Orleans, LA 70130 | Attn: Sameer Ayad<br>838 Canal St<br>New Orleans, LA 70112                          | 147048            |
| Wireless Prepaid Group                | Attn: LeAnn Stamper<br>4136 Landover Lane<br>Raleigh, NC 27616         | Attn: LeAnn Stamper<br>1122 Buchanan Blvd<br>Durham, NC 27701                       | 147061            |
| Yazan Bayyari DBA Big Mikes Food Mart | Attn: Omar Bayyari<br>807 Cokey Rd<br>Rocky Mount, NC 27801            | Attn: Omar Bayyari<br>807 Cokey Rd<br>Rocky Mount, NC 27801                         | 127782            |
| Zeen Wireless                         | Attn: Piras Shalabi<br>554 Lapaclo Blvd<br>Gretna, LA 70056            | Attn: Kathy Fernadez<br>200 S. Broad St Suite 100<br>New Orleans, LA 70119          | 147049            |

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**EXHIBIT 2**  
**CONTRACTS AND/OR LEASES TO BE REJECTED**

FOX ROTHSCHILD LLP  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
(702) 262-6899  
(702) 597-5503 (fax)

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| Counterparty                     | Counterparty Address  | Kiosk Location  | Kiosk Location ID |
|----------------------------------|---|---|-------------------|
| 40th Convenience Store           | Attn: Mohamad urhan Khateeb<br>263 E 40th St<br>San Bernardino, CA 92404                      | Attn: Mohamad urhan Khateeb<br>263 E 40th St<br>San Bernardino, CA 92404                      | 143834            |
| ABAL,LLC dba Citistop*           | Attn: Al Singh<br>420 Executive Park<br>Asheville, NC 28801                                   | 3715 Sweeten Creek Rd<br>Asheville, NC 28704  | 116343            |
| Alex & Yvonne Schmunk Inc*       | Attn: Scott Schmunk<br>310 Main<br>Bridgeport, NE 69336                                       | c/o Sonny's Super Foods<br>801 Jensen Hwy<br>Hot Springs, SD 57747                            | 139620            |
| Ameripawn Inc                    | Attn: Greg Engstrom<br>1415 E Lincolnway<br>Valparaiso, IN 46383                              | Attn: Greg Engstrom<br>1415 E Lincolnway<br>Valparaiso, IN 46383                              | 130367            |
| Ameripawn Inc                    | Attn: Greg Engstrom<br>2437 Monroe St<br>La Porte, IN 46350                                   | Attn: Greg Engstrom<br>2437 Monroe St<br>La Porte, IN 46350                                   | 130368            |
| Avalon Hotel & Convention Center | Attn: Ramesh Diora<br>16 W 10th St<br>Erie, PA 16501  | Attn: Ramesh Diora<br>16 W 10th St<br>Erie, PA 16501  | 138121            |
| Avalon Wireless #1               | Attn: Ziad Reda<br>829 N. Avalon Blvd<br>Wilmington, CA 90744                                 | Attn: Ziad Reda<br>2138 E. Anaheim St<br>Long Beach, CA 90804                                 | 153114            |
| B&B Wireless LLC                 | Attn: Sung H Lee; Shawn Lee<br>4606 Memorial Drive<br>Decatur, GA 30032                       | Attn: Sung H Lee; Shawn Lee<br>4606 Memorial Drive<br>Decatur, GA 30032                       | 147042            |
| Bensu Electronics Inc.           | Attn: Daniel Bensusan<br>c/o Experimax David<br>5810 S University Dr #B105<br>Davie, FL 33328 | Attn: Daniel Bensusan<br>c/o Experimax David<br>5810 S University Dr #B105<br>Davie, FL 33328 | 128469            |
| Best Wash Roxana                 | Attn: Rebecca Unnerstall<br>100 Unnerstall Trl<br>Alton, IL 62002                             | c/o Best Wash Laundromat<br>203 N Central Ave<br>Roxana, IL 62084                             | 134737            |
| Booja Wireless                   | Attn: Ki Suk Lee<br>1634 Gordon Hwy<br>Augusta, GA 30909                                      | Attn: Chris<br>6602 Highway 85<br>Riverdale, GA 30274   | 147051            |
| Brothers Market*                 | Attn: Scott Edwards<br>12345 University Ave, Suite 200<br>Clive, IA 50325                     | 325 Central Ave W<br>Clarion, IA 50525  | 145517            |

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| Counterparty                       | Counterparty Address   | Kiosk Location   | Kiosk Location ID |
|------------------------------------|--|--|-------------------|
|                                    |  | 302 E Main Rt 3 Box O<br>Cole Camp, MO 65325   | 145518            |
|                                    |  | 1022 Skyler St<br>Denver, IA 50622   | 145519            |
|                                    |  | 1400 G Ave<br>Grundy Center, IA 50638  | 145520            |
|                                    |  | 930 Commercial St<br>Lisbon, IA 52253  | 145522            |
|                                    |  | 706 Hwy 57<br>Parkersburg, IA 50665  | 145529            |
|                                    |  | 402 E Price Ave<br>Savannah, MO 64485  | 145531            |
|                                    |  | 118 S Main<br>Sigourney, IA 52591  | 145532            |
| BW Gas & Convenience Holdings, LLC | Attn: Derek Gaskins<br>138 Conant Street<br>Beverly, MA 01915<br><br>Attn: Kurt M. Zernich<br>138 Conant Street<br>Beverly, MA 01915 | c/o Allsup's<br>Attn: Ashley Valley<br>103 W Santa Fe<br>Grants, NM 87002                  | 123921            |
|                                    |  | c/o Allsup's<br>Attn: Emily Hayah<br>507 West Highway 66<br>PO Box 2873<br>Milan, NM 87021 | 123928            |
|                                    |  | c/o Allsup's<br>Attn: Glenda Barker<br>342 Nimitz<br>Grants, NM 87020                      | 123929            |
|                                    |  | c/o Allsup's<br>Attn: Dennilyn Loretto<br>616 First Street<br>Grants, NM 87020             | 123930            |
|                                    |  | c/o Allsup's<br>Attn: Priscilla Tabaha<br>112 Arnold St<br>Gallup, NM 87301                | 123931            |
|                                    |  | c/o Allsup's<br>Attn: Amanda John<br>2701 East Aztec Avenue<br>Gallup, NM 87301            | 123932            |
|                                    |  | c/o Allsup's<br>Attn: Warren Yazzie<br>1801 South 2nd Street<br>Gallup, NM 87301           | 123933            |
|                                    |  |  |                   |

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|--------------|----------------------|--|-------------------|
|              |                      | c/o Allsup<br>Attn: Tamara Leekity<br>2857 West Hwy 66<br>Gallup, NM 87301               | 123936            |
|              |                      | c/o Allsup<br>Attn: Cristal Benavidez<br>4603 Hwy 314 SW<br>Los Chavez, NM 87002         | 123937            |
|              |                      | c/o Allsup<br>Attn: Lorri Michalek<br>2801 Coors Blvd SW<br>Albuquerque, NM 87110        | 123938            |
|              |                      | c/o Allsup<br>Attn: Bernadette Gonzales<br>2348 Highway 47<br>Rio Communities, NM 87002  | 123939            |
|              |                      | c/o Allsup<br>Attn: Mike Still<br>1525 Isleta Blvd SW<br>Albuquerque, NM 87105           | 123940            |
|              |                      | c/o Allsup<br>Attn: Ritchie Joe<br>1605 Indian School NW<br>Albuquerque, NM 87104        | 123941            |
|              |                      | c/o Allsup<br>Attn: Jennifer Dominguez<br>712 Camino Del Pueblo<br>Bernalillo, NM 87004  | 123942            |
|              |                      | c/o Allsup<br>Attn: Casann Sutherland<br>6900 Zuni Street SE<br>Albuquerque, NM 87108    | 124009            |
|              |                      | c/o Allsup<br>Attn: Alfred Vivian<br>5601 Paradise Blvd NW<br>Albuquerque, NM 87114-4725 | 124010            |
|              |                      | c/o Allsup<br>Attn: Jennifer Gonzales<br>3808 Arden Road<br>San Angelo, TX 76901         | 124011            |
|              |                      | c/o Allsup<br>Attn: John Porras<br>4400 Ridgecrest Dr SE<br>Rio Rancho, NM 87124-5904    | 124012            |
|              |                      | c/o Allsup<br>Attn: Jenny Urquhart Mahmoud<br>2007 Calle Lorca<br>Santa Fe, NM 87505     | 124013            |

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EXHIBIT 1 TO NOTICE OF HEARING ON FOURTH OMNIBUS MOTION TO REJECT**

| Counterparty | Counterparty Address | Kiosk Location  | Kiosk Location ID |
|--------------|----------------------|---|-------------------|
|              |                      | c/o Allsup<br>Attn: Jose Cruz<br>4200 Airport Road<br>Santa Fe, NM 87507              | 124014            |
|              |                      | c/o Allsup<br>Attn: Shanell Carabajal<br>2640 Agua Fria St<br>Santa Fe, NM 87505      | 124015            |
|              |                      | c/o Allsup<br>Attn: Sonja Rodriguez-Hinz<br>444 Riverside Dr<br>Española, NM 87532    | 124017            |
|              |                      | c/o Allsup<br>Attn: Nancy Carrillo<br>4680 Airport Rd<br>Santa Fe, NM 87507           | 124018            |
|              |                      | c/o Allsup<br>Attn: Madeline Dejesus<br>3000 Cerrillos Road<br>Santa Fe, NM 87507     | 124019            |
|              |                      | c/o Allsup<br>Attn: Jesus Chavez<br>650 Cerrillos Road<br>Santa Fe, NM 87501          | 124020            |
|              |                      | c/o Allsup<br>Attn: Digna Rijo-Solano<br>1899 St. Michael's Dr<br>Santa Fe, NM 87505  | 124021            |
|              |                      | c/o Allsup<br>Attn: Velia Bojorquez<br>305 N Guadalupe<br>Santa Fe, NM 87501          | 124022            |
|              |                      | c/o Allsup<br>Attn: Pauline Gonzalez<br>2603 Hot Springs Blvd<br>Las Vegas, NM 87701  | 124027            |
|              |                      | c/o Allsup<br>Attn: Anthony Archuleta<br>507 Paseo Del Pueblo Norte<br>Taos, NM 87571 | 124030            |
|              |                      | c/o Allsup<br>Attn: David Osborne<br>1050 Paseo Del Pueblo Sur<br>Taos, NM 87571      | 124032            |
|              |                      | c/o Allsup<br>Attn: Derek Gaskins<br>1032 West 2nd Street<br>Portales, NM 88130       | 124033            |

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| Counterparty | Counterparty Address | Kiosk Location   | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | c/o Allsup<br>Attn: Heather Wooldridge<br>327 E. Sumner Ave.<br>Fort Sumner, NM 88119        | 124040            |
|              |                      | c/o Allsup<br>Attn: Pablo Garcia<br>1500 N Garden<br>Roswell, NM 88201                       | 124044            |
|              |                      | c/o Allsup<br>Attn: Lori Harris<br>1618 SE Main St.<br>Roswell, NM 88203                     | 124045            |
|              |                      | c/o Allsup<br>Attn: Lacie Stephen<br>501 West McGaffey<br>Roswell, NM 88203                  | 124050            |
|              |                      | c/o Allsup<br>Attn: John McCasland<br>411 West 2nd St<br>Roswell, NM 88201                   | 124051            |
|              |                      | c/o Allsup<br>Attn: Jeremiah Montgomery<br>2501 N Main St<br>Roswell, NM 88201               | 124052            |
|              |                      | c/o Allsup<br>Attn: Diana Lopez<br>1300 Indian Wells Rd<br>Portales, NM 88130                | 124053            |
|              |                      | c/o Allsup<br>Attn: Jonathan Chamberlain<br>2201 N. White Sands Blvd<br>Alamogordo, NM 88310 | 124113            |
|              |                      | c/o Allsup<br>Attn: Karen Gallegos<br>100 N White Sands Blvd<br>Alamogordo, NM 88310         | 124114            |
|              |                      | c/o Allsup<br>Attn: Destiny Romero<br>1010 S Canal<br>Carlsbad, NM 88220                     | 124120            |
|              |                      | c/o Allsup<br>Attn: Delinda Elms<br>2417 West Pierce (Lite)<br>Carlsbad, NM 88220            | 124121            |
|              |                      | c/o Allsup<br>Attn: Christal Green<br>800 South 1st Street<br>Artesia, NM 88210              | 124123            |

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| Counterparty | Counterparty Address | Kiosk Location   | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | c/o Allsup's<br>Attn: Liesa Beth<br>1910 West Main St<br>Artesia, NM 88210               | 124124            |
|              |                      | c/o Allsup's<br>Attn: Jill See<br>920 West Mermod<br>Carlsbad, NM 88220                  | 124126            |
|              |                      | c/o Allsup's<br>Attn: Susan Hill<br>2600 W 7th St<br>Clovis, NM 88101                    | 124184            |
|              |                      | c/o Allsup's<br>Attn: Leticia Banuelas<br>728 W. 21st Street<br>Clovis, NM 88101         | 124186            |
|              |                      | c/o Allsup's<br>Attn: Shelley Melancon<br>301 N. Prince Street<br>Clovis, NM 88101       | 124187            |
|              |                      | c/o Allsup's<br>Attn: Vanessa Thompson<br>16767 County Road 351<br>Dublin, TX 76446-5197 | 124193            |
|              |                      | c/o Allsup's<br>Attn: Derek Gaskins<br>2620 Olton Road<br>Plainview, TX 79072            | 124198            |
|              |                      | c/o Allsup's<br>Attn: Idalia Velazquez-Cruz<br>501 Bedford<br>Dimmit, TX 79027           | 124200            |
|              |                      | c/o Allsup's<br>Attn: Manuel Hernandez<br>525 South Main Street<br>Tulia, TX 79088       | 124202            |
|              |                      | c/o Allsup's<br>Attn: Kendra Parker<br>321 Main St<br>Jal, NM 88252                      | 124205            |
|              |                      | c/o Allsup's<br>Attn: Kendra Parker<br>501 S 3rd. St<br>Jal, NM 88252                    | 124206            |
|              |                      | c/o Allsup's<br>Attn: Matthew Martinez<br>916 W. Sanger St<br>Hobbs, NM 88240            | 124207            |

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| Counterparty | Counterparty Address | Kiosk Location   | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | c/o Allsup<br>Attn: Tabatha Pacheco<br>2810 N Lovington Hwy<br>Hobbs, NM 88240-1725          | 124208            |
|              |                      | c/o Allsup<br>Attn: Felicia Prosise<br>321 N Dal Paso<br>Hobbs, NM 88240                     | 124210            |
|              |                      | c/o Allsup<br>Attn: Ashley Bond<br>203 S US HWY 54<br>Logan, NM 88426                        | 124211            |
|              |                      | c/o Allsup<br>Attn: Judith Atchley<br>102 Main St<br>Lake Dallas, TX 75065-2718              | 124284            |
|              |                      | c/o Allsup<br>Attn: Kristan Garber<br>500 W 11th St<br>Quanah, TX 79252-5410                 | 124298            |
|              |                      | c/o Allsup<br>Attn: Telisa Lujan<br>2300 S 1st St<br>Tucumcari, NM 88401                     | 124309            |
|              |                      | c/o Allsup<br>Attn: Aurora Vargas<br>409 North Broadway<br>Post, TX 79356                    | 124313            |
|              |                      | c/o Allsup<br>Attn: Rena Sears<br>201 West 10th Street<br>Borger, TX 79007                   | 124317            |
|              |                      | c/o Allsup<br>Attn: Chrissy Brown<br>2730 Main St<br>Vernon, TX 76384-6806                   | 124318            |
|              |                      | c/o Allsup<br>512 Avenue D<br>Abernathy, TX 79311  | 124321            |
|              |                      | c/o Allsup<br>Attn: Dawn Bernhard<br>101 4th Ave W<br>PO Box 356<br>Swea City, IA 50590-1108 | 124323            |
|              |                      | c/o Yesway<br>Attn: Amber Rushing<br>4016 Wilbarger St<br>Vernon, TX 76384                   | 124325            |

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| Counterparty | Counterparty Address | Kiosk Location   | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | c/o Yesway<br>Attn: Tom Jones<br>396 Evans Lane<br>Spearfish, SD 57783-1131            | 124333            |
|              |                      | c/o Allsup's<br>Attn: Lauren Glover<br>406 West Front Street<br>Groom, TX 79039        | 124340            |
|              |                      | c/o Yesway<br>Attn: Jessica Jordan<br>3275 Cambell St<br>Rapid City, SD 57701-0125     | 124343            |
|              |                      | c/o Yesway<br>Attn: Nick Baumann<br>3343 Haines Ave<br>Rapid City, SD 57701-9559       | 124344            |
|              |                      | c/o Allsup's<br>Attn: Robert Bush<br>1510 Avenue F NW<br>Childress, TX 79201-3418      | 124348            |
|              |                      | c/o Yesway<br>Attn: Tanya Huck<br>819 E Wells Ave<br>Pierre, SD 57501-3307             | 124349            |
|              |                      | c/o Yesway<br>Attn: Mohamed Ahmed<br>1515 E Wells Ave<br>Pierre, SD 57501-3968         | 124350            |
|              |                      | c/o Allsup's<br>Attn: Jimmie Land<br>3480 Hwy 377 S<br>Brownwood, TX 76801             | 124351            |
|              |                      | c/o Yesway<br>Attn: Rona Hanson<br>PO Box 83, 102 E Bennett Ave<br>Martin, SD 57551    | 124357            |
|              |                      | c/o Allsup's<br>Attn: Jeanie McCarter<br>508 Union Avenue<br>Rule, TX 79547            | 124360            |
|              |                      | c/o Yesway<br>Attn: Matt Jacobs<br>239 S Chicago St<br>Hot Springs, SD 57747-2321      | 124361            |
|              |                      | c/o Allsup's<br>Attn: John Porras<br>4400 Ridgcrest Dr SE<br>Rio Rancho, NM 87124-5904 | 124364            |

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| Counterparty | Counterparty Address | Kiosk Location   | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | c/o Allsup<br>Attn: Amanda Reyes<br>1001 W Main St<br>Eastland, TX 76448-2431        | 124372            |
|              |                      | c/o Allsup<br>Attn: Cruz Ortiz<br>1024 Dumas Avenue<br>Dumas, TX 79029               | 124373            |
|              |                      | c/o Yesway<br>Attn: Tonia Stoddard<br>640 Box Elder Rd W<br>Box Elder, SD 57719-9584 | 124374            |
|              |                      | c/o Allsup<br>Attn: Orlynnna Morris<br>206 East Broadway St<br>Fritch, TX 79036      | 124376            |
|              |                      | c/o Allsup<br>Attn: Stacy Hedgecock<br>105 South Central Ave<br>Knox City, TX 79529  | 124377            |
|              |                      | c/o Allsup<br>Attn: Sybil Jordan<br>704 South Main Street<br>Seminole, TX 79360      | 124382            |
|              |                      | c/o Allsup<br>Attn: Carla Jones<br>910 Early Blvd<br>Early, TX 76802-2205            | 124385            |
|              |                      | c/o Allsup<br>Attn: Angelia Wakeland<br>503 S Main St<br>Lovington, NM 88260         | 124386            |
|              |                      | c/o Allsup<br>Attn: Claudia Avila<br>712 1st Street<br>Olton, TX 79064               | 124403            |
|              |                      | c/o Allsup<br>Attn: Teresa Jolly<br>1401 Norris<br>Clovis, NM 88101                  | 124409            |
|              |                      | c/o Allsup<br>Attn: Victoria Bates<br>705 S Access Rd<br>Clyde, TX 79510             | 124410            |
|              |                      | c/o Allsup<br>Attn: Becky Poteet<br>500 E Wise St<br>Bowie, TX 76230-5223            | 124412            |

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| Counterparty | Counterparty Address | Kiosk Location  | Kiosk Location ID |
|--------------|----------------------|---|-------------------|
|              |                      | c/o Allsup's<br>Attn: Dipendra Rimal<br>4308 N Grimes<br>Hobbs, NM 88240                  | 124413            |
|              |                      | c/o Allsup's<br>Attn: Crista Crone<br>1603 Chico Hwy: PO Box 208<br>Bridgeport, TX 76426  | 124414            |
|              |                      | c/o Allsup's<br>Attn: Rabi Maharjan<br>3709 N Dal Paso St<br>Hobbs, NM 88240-1507         | 124417            |
|              |                      | c/o Allsup's<br>Attn: Phylis "Lanae" White<br>901 Highway 377 N<br>Whitesboro, TX 76273   | 124421            |
|              |                      | c/o Allsup's<br>Attn: Graciela Fuentes<br>1019 Coggins Ave<br>Brownwood, TX 76801-3611    | 124425            |
|              |                      | c/o Allsup's<br>Attn: Emily Blauman<br>305 West 1st Street<br>Dumas, TX 79029             | 124428            |
|              |                      | c/o Allsup's<br>Attn: Kacie Zielke<br>302 North 15th Street<br>Canyon, TX 79015           | 124429            |
|              |                      | c/o Allsup's<br>Attn: Sharon Elliott<br>515 South 25 Mile Ave<br>Hereford, TX 79045       | 124430            |
|              |                      | c/o Allsup's<br>Attn: Keena Kincaid<br>300 E Broadway<br>Sweetwater, TX 79556             | 124436            |
|              |                      | c/o Allsup's<br>Attn: Cherree Arineas<br>449 US Highway 180 E<br>Albany, TX 76430         | 124438            |
|              |                      | c/o Allsup's<br>Attn: Regina Tambunga<br>3200 Lamesa Highway<br>Lot 1<br>Snyder, TX 79359 | 124441            |
|              |                      | c/o Allsup's<br>Attn: Destiny Romero<br>913 W 8th Street<br>Cisco, TX 76437-2918          | 124448            |

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| Counterparty | Counterparty Address | Kiosk Location  | Kiosk Location ID |
|--------------|----------------------|---|-------------------|
|              |                      | c/o Allsup's<br>Attn: Pamela Miller<br>800 N Main: PO Box 2079<br>Andrews, TX 79714           | 124454            |
|              |                      | c/o Yesway<br>Attn: Irene Zinke<br>1861 5th Ave<br>Belle Fourche, SD 57717-2090               | 124521            |
|              |                      | c/o Yesway<br>Attn: Corrine Barnes<br>610 E 3rd St<br>Alliance, NE 69301-3942                 | 124522            |
|              |                      | c/o Yesway<br>Attn: Mitzi Balsley<br>1101 Lake Ave<br>Storm Lake, IA 50588-1903               | 124524            |
|              |                      | c/o Yesway<br>Attn: Vikki "Machelle" Kenyon<br>1501 N Pacific Ave<br>Iowa Park, TX 76367-1371 | 124525            |
|              |                      | c/o Yesway<br>Attn: Chelsea Starn<br>1701 Iowa Ave E<br>Marshalltown, IA 50158-8844           | 124537            |
|              |                      | c/o Yesway<br>Attn: Jessica Bowers<br>1117 S State Line Ave<br>Joplin, MO 64804-1321          | 124538            |
|              |                      | c/o Yesway<br>Attn: Cory Ballard<br>3179 US Highway 54<br>Kingdom City, MO 65262-1805         | 124539            |
|              |                      | c/o Yesway<br>Attn: Cody Derrington<br>4704 4th St<br>Lubbock, TX 79416-4900                  | 124542            |
|              |                      | c/o Yesway<br>Attn: Shawna Mulford<br>102 S Cole St<br>Lindsborg, KS 67456-2407               | 124544            |
|              |                      | c/o Yesway<br>Attn: Jeannie Downing<br>1035 W Kansas Ave<br>McPherson, KS 67460-4110          | 124545            |
|              |                      | c/o Yesway<br>Attn: Amber Melvin<br>100 S Grand Ave<br>Lyons, KS 67554-2834                   | 124546            |

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| Counterparty | Counterparty Address | Kiosk Location   | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | c/o Yesway<br>Attn: Rose Banks<br>PO Box 1444, 1015 E Highway 54<br>Guymon, OK 73942       | 124549            |
|              |                      | c/o Yesway<br>Attn: Anetia Frazier<br>600 S Access<br>Tye, TX 79563-1100                   | 124555            |
|              |                      | c/o Allsup<br>Attn: Debbie Winans<br>712 N Chadbourne St<br>San Angelo, TX 76903-4704      | 124559            |
|              |                      | c/o Allsup<br>Attn: Tonya Foster<br>913 East Hamilton<br>Stamford, TX 79553                | 124562            |
|              |                      | c/o Allsup<br>Attn: Chester Litty<br>4133 Main St<br>PO Box 364<br>Elk Horn, IA 51531-8016 | 124563            |
|              |                      | c/o Allsup<br>Attn: Robert Arthur<br>2334 South 14th Street<br>Abilene, TX 79601           | 124567            |
|              |                      | c/o Allsup<br>Attn: Jessica Clark<br>312 East 11th Street<br>Friona, TX 79035              | 124570            |
|              |                      | c/o Allsup<br>Attn: Kathleen Northrup<br>1920 S Federal Ave<br>Mason City, IA 50401-6712   | 124571            |
|              |                      | c/o Allsup<br>Attn: Jodi Matherly<br>2508 N Court St<br>Ottumwa, IA 52501-1184             | 124573            |
|              |                      | c/o Yesway<br>Attn: Krystal Roberts<br>534 Chruch St<br>Ottumwa, IA 52501-4215             | 124574            |
|              |                      | c/o Allsup<br>Attn: Ivonne Granado<br>105 N 8th<br>Loving, NM 88256                        | 124575            |
|              |                      | c/o Allsup<br>Attn: Becca Lopez-Villalobos<br>502 W 2nd St<br>Ottumwa, IA 52501-2309       | 124576            |

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| Counterparty | Counterparty Address | Kiosk Location  | Kiosk Location ID |
|--------------|----------------------|---|-------------------|
|              |                      | c/o Allsup<br>Attn: Mitzi Balsley<br>1803 Superior St<br>Webster City, IA 50595-3143    | 124577            |
|              |                      | c/o Allsup<br>Attn: Scott Sable<br>1224 N Federal Ave<br>Mason City, IA 50401-2107      | 124579            |
|              |                      | c/o Allsup<br>Attn: Manuel Hernandez<br>527 Park Ave<br>Story City, IA 50248-1111       | 124580            |
|              |                      | c/o Yesway<br>Attn: Shelly Knott<br>1976 Franklin St<br>Waterloo, IA 50703-5022         | 124582            |
|              |                      | c/o Yesway<br>Attn: Stephanie Adolphs<br>117 E San Marnan Dr<br>Waterloo, IA 50702-5841 | 124583            |
|              |                      | c/o Yesway<br>Attn: Joseph Units<br>1303 4th St SW<br>Mason City, IA 50401-2735         | 124584            |
|              |                      | c/o Yesway<br>Attn: Stephanie Stover<br>418 S Federal Ave<br>Mason City, IA 50401-3802  | 124585            |
|              |                      | c/o Yesway<br>Attn: Pam Christensen<br>300 Central Ave W<br>Clarion, IA 50525-1314      | 124586            |
|              |                      | c/o Yesway<br>Attn: Shannie McDonald<br>830 N 18th St<br>Centerville, IA 52544-1115     | 124588            |
|              |                      | c/o Yesway<br>Attn: Kathleen Northrup<br>1465 4th St SE<br>Mason City, IA 50401-4437    | 124590            |
|              |                      | c/o Yesway<br>Attn: Ellie Riede<br>102 N Main St<br>Kanawha, IA 50447                   | 124592            |
|              |                      | c/o Yesway<br>Attn: Jaime Nelson<br>1905 SE 37th St<br>Grimes, IA 50111-4941            | 124594            |

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| Counterparty | Counterparty Address | Kiosk Location  | Kiosk Location ID |
|--------------|----------------------|---|-------------------|
|              |                      | c/o Yesway<br>Attn: Kellie Potter<br>18078 E Highway 86<br>PO Box 99<br>Neosho, MO 64850-0099 | 124595            |
|              |                      | c/o Yesway<br>Attn: Tawna Colton<br>738 E McKinney St<br>Neosho, MO 64850-1918                | 124596            |
|              |                      | c/o Allsup's<br>Attn: Karen Sears<br>1411 West Highway 60<br>Friona, TX 79035                 | 124597            |
|              |                      | c/o Yesway<br>Attn: Tina Skellenger<br>1905 E 4th Ave<br>Hutchinson, KS 67501-1868            | 124598            |
|              |                      | c/o Allsup's<br>Attn: Lisa Jones<br>218 S Rice St<br>Hamilton, TX 76531-2158                  | 124599            |
|              |                      | c/o Yesway<br>Attn: Jamey Zuelke<br>1630 E 30th Ave<br>Hutchinson, KS 67502-1260              | 124600            |
|              |                      | c/o Yesway<br>Attn: Diann Chastain<br>428 E 4th Ave<br>Hutchinson, KS 67501-6937              | 124601            |
|              |                      | c/o Yesway<br>Attn: Delores Hemphill<br>901 E 11th Ave<br>Hutchinson, KS 67501-6125           | 124603            |
|              |                      | c/o Yesway<br>Attn: Garrett Massey<br>5194 Buffalo Gap Road<br>Abilene, TX 79606-4175         | 124604            |
|              |                      | c/o Allsup's<br>Attn: Andria Brouillette<br>601 Graham St<br>Tuscola, TX 79562                | 124605            |
|              |                      | c/o Yesway<br>Attn: Bobby Scoggin<br>1800 S Gregg St<br>Big Spring, TX 79720-5401             | 124606            |
|              |                      | c/o Yesway<br>Attn: Terri Priddy<br>801 S Bridge St<br>Brady, TX 76825                        | 124607            |

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EXHIBIT 1 TO NOTICE OF HEARING ON FOURTH OMNIBUS MOTION TO REJECT**



| Counterparty | Counterparty Address | Kiosk Location   | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | c/o Yesway<br>Attn: Audrianna "Audrey" Kirkland<br>PO Box 87, 203 E South 1st St<br>Hutchinson, TX 79543 | 124621            |
|              |                      | c/o Allsup's<br>Attn: Patti Purvis<br>952 S FM 156<br>PO Box 328<br>Justin, TX 76247-7039                | 124627            |
|              |                      | c/o Allsup's<br>Attn: Rose Lott<br>601 W Front Ave<br>Electra, TX 76360-2313                             | 124630            |
|              |                      | c/o Allsup's<br>Attn: Felipe Sanchez<br>1633 South Commercial<br>Anson, TX 79501                         | 124631            |
|              |                      | c/o Allsup's<br>Attn: Sandy Sanders<br>805 W 2nd Street<br>Clarendon, TX 79226                           | 124634            |
|              |                      | c/o Allsup's<br>Attn: Joe Alfaro<br>404 West 5th Street<br>Plainview, TX 79072                           | 124636            |
|              |                      | c/o Allsup's<br>Attn: Elizabeth Gibson<br>102 East Church<br>Carlsbad, NM 88220                          | 124637            |
|              |                      | c/o Allsup's<br>Attn: Jonathan Wilson<br>1101 Hobbs Hwy<br>Seminole, TX 79360                            | 124645            |
|              |                      | c/o Allsup's<br>Attn: Michael McCoy<br>708 South Cedar<br>Pecos, TX 79772                                | 124646            |
|              |                      | c/o Allsup's<br>Attn: Robert Kolker<br>2301 West Lea<br>Carlsbad, NM 88220                               | 124648            |
|              |                      | c/o Allsup's<br>Attn: Roberta Hover<br>301 N Main St<br>Frederick, OK 73542-4200                         | 124658            |
|              |                      | c/o Allsup's<br>Attn: Ray Ortega<br>3220 National Parks Hwy<br>Carlsbad, NM 88220-5353                   | 124661            |

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|--------------|----------------------|---|-------------------|
|              |                      | c/o Allsup's<br>Attn: Juriana Rosalez<br>1000 S Burleson Ave<br>McCombs, TX 79752                 | 124662            |
|              |                      | c/o Allsup's<br>Attn: Randi Furman<br>490 W Rock Island Ave<br>Boyd, TX 76023                     | 124664            |
|              |                      | c/o Allsup's<br>Attn: Jaynie McWilliams<br>314 S Center St<br>PO Box 575<br>Archer City, TX 76351 | 124665            |
|              |                      | c/o Allsup's<br>801 E Walker St.<br>Breckenridge, TX 76424  | 124667            |
|              |                      | c/o Allsup's<br>Attn: Jesse Wells<br>106 South 101 Highway<br>Chico, TX 76431                     | 124672            |
|              |                      | c/o Allsup's<br>Attn: Misty Faraday<br>1600 Northwest Parkway<br>Azle, TX 76020-2708              | 124674            |
|              |                      | c/o Allsup's<br>Attn: Sharla Connally<br>1153 N Highway 377<br>Pilot Point, TX 76258              | 124676            |
|              |                      | c/o Allsup's<br>Attn: Monica Roe<br>605 N Mason Street<br>Bowie, TX 76230-4232                    | 124678            |
|              |                      | c/o Allsup's<br>Attn: Kingsley Ewansiha<br>5920 Highway 78<br>Sachse, TX 75048                    | 124679            |
|              |                      | c/o Allsup's<br>Attn: Amy Steger<br>105 Princeton Dr<br>Princeton, TX 75407                       | 124680            |
|              |                      | c/o Allsup's<br>Attn: Richard Lewallen<br>2021 N Prince St<br>Clovis, NM 88101                    | 124681            |
|              |                      | c/o Allsup's<br>Attn: Rebecca Buchanan<br>2310 Barrow St<br>Abilene, TX 79605                     | 124683            |

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| Counterparty                    | Counterparty Address   | Kiosk Location  | Kiosk Location ID |
|---------------------------------|--|---|-------------------|
|                                 |  | c/o Allsup's<br>Attn: Dale Savage<br>2819 State Highway 16 S<br>Graham, TX 76450-5105   | 124686            |
|                                 |  | c/o Allsup's<br>Attn: Michele Lipiecki<br>3401 N 10th<br>Abilene, TX 79603              | 124687            |
|                                 |  | c/o Allsup's<br>Attn: Peter Difrancesca<br>1220 W 7th<br>Clovis, NM 88101               | 124688            |
|                                 |  | c/o Allsup's<br>Attn: Tina Gonzalez<br>4002 Ridgemont Dr<br>Abilene, TX 79606           | 124689            |
|                                 |  | c/o Allsup's<br>Attn: Joseph Cantu<br>2401 S. First<br>Abilene, TX 79605                | 124691            |
|                                 |  | c/o Allsup's<br>Attn: Tanya Kelley<br>819 Commerce St<br>Abilene, TX 79603              | 124700            |
|                                 |  | c/o Allsup's<br>Attn: Rachel Boyd<br>4301 College Hills Blvd<br>San Angelo, TX 76904    | 124702            |
|                                 |  | c/o Allsup's<br>Attn: Jennifer Gonzales<br>3808 Arden Road<br>San Angelo, TX 76901      | 124703            |
|                                 |  | c/o Allsup's<br>Attn: Ramona Valenzuela<br>1600 North First Street<br>Artesia, NM 88210 | 127100            |
|                                 |  | c/o Allsup's<br>Attn: Taliah Campbell<br>1402 North Hwy 84<br>Slaton, TX 79364          | 127331            |
|                                 |  | c/o Allsup's<br>820 Hwy 70 W<br>Alamogordo, NM 88310                                    | 149380            |
| Casey's Marketing Company, Inc. | Attn: Tom Brennan<br>1 SE Convenience Blvd<br>Ankeny, IA 50021 | Attn: Casey's Retail Company<br>111 Mormon Bridge Rd<br>Crescent, IA 51526              | 143259            |
|                                 |  | Attn: Casey's Retail Company<br>4400 128th St<br>Urbandale, IA 20323                    | 143260            |

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|-----------------------|---|---|-------------------|
|                       |   | Attn: Casey's Retail Company<br>1037 E Henri De Tonti Blvd<br>Springdale, AR 72762          | 143261            |
|                       |   | Attn: Casey's Retail Company<br>1020 Gateway Dr<br>Carlisle, IA 50047                       | 143262            |
|                       |   | Attn: Casey's Retail Company<br>3209 NE 11th St<br>Bentonville, AR 72712                    | 143263            |
|                       |   | Attn: Casey's Retail Company<br>18174 Emiline St<br>Omaha, NE 68136                         | 143264            |
|                       |   | Attn: Casey's Retail Company<br>107 Fort St<br>Barling, AR 72923                            | 143265            |
|                       |   | Attn: Casey's Retail Company<br>951 SE Gateway Dr<br>Grimes, IA 50111                       | 143266            |
|                       |   | Attn: Casey's Retail Company<br>7141 N 156th St<br>Omaha, NE 68007                          | 143267            |
|                       |   | Attn: Casey's Retail Company<br>5150 100th St<br>Urbandale, IA 50322                        | 143268            |
|                       |   | Attn: Casey's Retail Company<br>870 NE Alice's Rd<br>Waukee, IA 50263                       | 143269            |
|                       |   | Attn: Casey's Retail Company<br>1650 NE Beaverbrooke Blvd<br>Grimes, IA 50111               | 143270            |
|                       |   | Attn: Casey's Retail Company<br>8409 S 168th Ave<br>Omaha, NE 68136                         | 143272            |
|                       |   | Attn: Casey's Retail Company<br>7724 S 22nd St<br>Bellevue, NE 68147                        | 143273            |
|                       |   | Attn: Casey's Retail Company<br>5920 F St<br>Omaha, NE 68117                                | 143274            |
| Charlie's Mini Market | Attn: Sam Chander & Carlos Olavarria<br>Martinez<br>630 Ave Jorge Sanes<br>Carolina, PR 983 | Attn: Sam Chander & Carlos<br>Olavarria Martinez<br>630 Ave Jorge Sanes<br>Carolina, PR 983 | 118896            |
| CJ Wireless           | Attn: Jae Phil Jung<br>9075 Van Nuys Blvd<br>Panorama City, CA 91402                        | Attn: Jae Phil Jung<br>9075 Van Nuys Blvd<br>Panorama City, CA 91402                        | 155659            |

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| Counterparty                 | Counterparty Address   | Kiosk Location   | Kiosk Location ID |
|------------------------------|--|--|-------------------|
| Convenience Enterprise LLC*  | Attn: Saroj Gautam<br>c/o 7th Heaven Discount Store<br>1100 N Morley Street<br>Moberly, MO 65270 | 10 Fairground Av<br>Higginsville, MO 64037   | 119515            |
|                              |  | 104 W Helm St<br>Brookfield, MO 64628  | 119518            |
| East Coast Mobile            | Attn: John Durant & Sinai Garza<br>4406 Market St<br>Wilmington, NC 28401                        | Attn: John Durant & Sinai Garza<br>4406 Market St<br>Wilmington, NC 28401                | 147047            |
| Electronmania                | Attn: Kyongson Pak<br>1083-B Market St.<br>San Francisco, CA 94112                               | Attn: Phillip Pak<br>2057 Mission St.<br>San Francisco, CA 94110                         | 155662            |
| Fresh Foods*                 | Attn: Ben Dishman<br>1656 Sycamore View<br>Memphis, TN 38134                                     | 1042 Main St<br>Torrington, WY 82240   | 145845            |
| G Mobile                     | Attn: Guillermo Peralta<br>1872 Southwestern Ave<br>Los Angeles, CA 90006                        | Attn: Guillermo Peralta<br>3830 E. Flamingo Rd<br>Los Angeles, NV 89121                  | 155661            |
| GF Buche Co*                 | Attn: RF Buche<br>102 S Main<br>Wagner, SD 57380   | c/o Buche Hardware<br>301 US-18<br>Martin, SD 57551                                      | 144549            |
|                              |  | c/o Gus Stop Convenience Stores<br>413 West Hwy 46<br>Wagner, SD 57380                   | 144554            |
| Golden Dollar Inc            | Attn: Ahmed Elsayed<br>7153 Ogontz Ave<br>Philadelphia, PA 19138                                 | Attn: Ahmed Elsayed<br>7153 Ogontz Ave<br>Philadelphia, PA 19138                         | 139455            |
| Hari Om 5, LLC               | Attn: Krunal Vijay Patel<br>c/o Shell Gas & Mart<br>35 Rebecca St<br>Mathiston, MS 39752         | Attn: Krunal Vijay Patel<br>c/o Shell Gas & Mart<br>35 Rebecca St<br>Mathiston, MS 39752 | 148833            |
| JC Business Investments Inc. | Attn: Thakur Jeetendra<br>5235 W Davis St #101<br>Dallas, TX 75211                               | Attn: Thakur Jeetendra<br>5235 W Davis St #101<br>Dallas, TX 75211                       | 117933            |
| Lewis Drugs Inc.             | Attn: Mike Rath<br>2701 S. Minnesota Ave. Suite #1<br>Sioux Falls, SD 57105                      | c/o Lewis Drug #7<br>Attn: Mike Rath<br>4409 E 26th St<br>Sioux Falls, SD 57103          | 139997            |

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|-------------------|---|--|-------------------|
|                   |   | c/o Lewis Drug #1<br>Attn: Mike Rath<br>2901 S Minnesota Ave<br>Sioux Falls, SD 57105  | 146040            |
|                   |   | c/o Lewis Drug #2<br>Attn: Mike Rath<br>2700 W 12th St<br>Sioux Falls, SD 57104        | 146041            |
|                   |   | c/o Lewis Drug #4<br>Attn: Mike Rath<br>1950 Dakota Ave S<br>Huron, SD 57350           | 146043            |
|                   |   | c/o Lewis Drug #6<br>Attn: Mike Rath<br>5500 W 41st St<br>Sioux Falls, SD 57106        | 146045            |
|                   |   | c/o Lewis Drug #10<br>Attn: Mike Rath<br>6109 S Louise Ave<br>Sioux Falls, SD 57108    | 146047            |
|                   |   | c/o Lewis Drug #12<br>Attn: Mike Rath<br>910 22nd Ave S<br>Brookings, SD 57006         | 146048            |
|                   |   | c/o Lewis Drug #14<br>Attn: Mike Rath<br>136 S Phillips<br>Sioux Falls, SD 57104       | 146049            |
|                   |   | c/o Lewis Drug #15<br>Attn: Mike Rath<br>2525 S Ellis Road<br>Sioux Falls, SD 57106    | 146050            |
|                   |   | c/o Lewis Family Drug #31<br>Attn: Mike Rath<br>109 S Main Street<br>Milbank, SD 57252 | 146051            |
| Liberty Wireless1 | Attn: Mohammad Almersal<br>2448 Freedom Dr<br>Charlotte, NC 28217           | Attn: Mohammad Almersal<br>2447 Freedom Dr<br>Charlotte, NC 28208                      | 147045            |
|                   |   | Attn: Mohammad Almersal<br>4331 The Plaza<br>Charlotte, NC 28205                       | 147060            |
| Lucky Mak's       | Attn: Maher Makboul<br>20567 SW Tualatin Valley Hwy.<br>Beaverton, OR 97003 | Attn: Maher Makboul<br>20567 SW Tualatin Valley Hwy.<br>Beaverton, OR 97003            | 141260            |

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|--------------------------|--|--|-------------------|
| Main Street Market       | Attn: Hauvala Pitchforth<br>15 W Main St<br>Ferron, UT 84523                                       | Attn: Hauvala Pitchforth<br>15 W Main St<br>Ferron, UT 84523                                       | 138285            |
| Malcom Gas and Food llc  | Attn: Gurjeet Cheema<br>203 Montezuma St<br>Malcom, IA 50157                                       | Attn: Gurjeet Cheema<br>203 Montezuma St<br>Malcom, IA 50157                                       | 149123            |
| Matts Hydroponics        | Attn: Mathew G Marcoux<br>206 E Main St #5<br>Milford, MA 01757                                    | Attn: Mathew G Marcoux<br>206 E Main St #5<br>Milford, MA 01757                                    | 140981            |
| Midway Convenience Store | Attn: Tommie Bowers<br>101 MS-404<br>Grenada, MS 38901   | Attn: Tommie Bowers<br>101 MS-404<br>Grenada, MS 38901   | 147545            |
| Moxee Market LLC         | Attn: Gurkarn Gill<br>PO Box 1134<br>Moxee, WA 98936   | 105 S Iler St<br>Moxee, WA 98936   | 139108            |
| My Choice Wireless       | Attn: Alejandro Jarquin<br>4036 West 4100 South<br>West Valley City, UT 84119                      | Attn: Juan Zavala<br>986 S University Ave<br>Provo, UT 84801                                       | 155657            |
| On The Fly               | Attn: Mike Zehner<br>10294 West Prairie Rd.<br>Boise, ID 83714                                     | 518 E State St<br>Eagle, ID 83616  | 103552            |
| Pikachu's Wireless       | Attn: Yolanda Chavarria; Jonathan Valiente<br>2678 E. Florence Avenue<br>Huntington Park, CA 90255 | Attn: Yolanda Chavarria; Jonathan Valiente<br>2678 E. Florence Avenue<br>Huntington Park, CA 90255 | 155658            |
| POPS Mart Fuels LLC      | Attn: David Taylor<br>1806 State St<br>Cayce, SC 29033   | c/o Grand Central (Store #333)<br>11193 State Hwy 200<br>Winnsboro, SC 29180                       | 143587            |
|                          |  | c/o Ridgeway (Store #511)<br>752 US Hwy 21 S<br>Ridgeway, SC 29130                                 | 143588            |
|                          |  | c/o Marthers (Store #530)<br>31 US Hwy 321 By-Pass N<br>Winnsboro, SC 29180                        | 143589            |
|                          |  | c/o Ladd (Store #539)<br>1458 US Hwy 321 S<br>Winnsboro, SC 29181                                  | 143590            |
|                          |  | c/o Chicken (Store #550)<br>799 US Hwy 321 Business S<br>Winnsboro, SC 29182                       | 143592            |

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|--------------|----------------------|--|-------------------|
|              |                      | c/o Bell (Store #320)<br>5409 Pendergrass Blvd<br>Great Falls, SC 29055          | 143595            |
|              |                      | c/o Chstr Downtwn (Store #430)<br>147 Columbia St<br>Chester, SC 29706           | 143596            |
|              |                      | c/o Prosperity (Store #750)<br>11540 CR Koon Hwy<br>Prosperity, SC 29127         | 143597            |
|              |                      | c/o I-26 Nwbrry (Store #777)<br>11747 State Hwy 34<br>Newberry, SC 29108         | 143598            |
|              |                      | c/o Wilson Blvd (Store #780)<br>1190 Wilson Blvd<br>Newberry, SC 29108           | 143599            |
|              |                      | c/o Percival Rd (Store #600)<br>1909 Percival Rd<br>Columbia, SC 29223           | 143600            |
|              |                      | c/o Garners Ferry Rd (Store #605)<br>4805 Garners Ferry Rd<br>Columbia, SC 29205 | 143601            |
|              |                      | c/o St Andrews (Store #610)<br>538 St. Andrews Rd<br>Columbia, SC 29201          | 143602            |
|              |                      | c/o Lake Murray (Store #612)<br>1004 River Rd<br>Columbia, SC 29212              | 143603            |
|              |                      | c/o Augusta Hwy (Store #618)<br>4403 Augusta Rd<br>Lexington, SC 29073           | 143604            |
|              |                      | c/o Augusta Hwy (Store #619)<br>2884 Emmanuel Church<br>West Columbia, SC 29169  | 143605            |
|              |                      | c/o Pontiac/Elgin (Store #620)<br>10541 Two Notch Road<br>Elgin, SC 29045        | 143606            |
|              |                      | c/o South Congaree (Store #626)<br>709 Main St<br>South Congaree, SC 29169       | 143607            |
|              |                      | c/o Assembly & Whaley (Store #640)<br>205 Assembly Street<br>Columbia, SC 29201  | 143608            |
|              |                      | c/o I-20 & N. Main St (Store #643)<br>6930 North Main St<br>Columbia, SC 29203   | 143609            |
|              |                      | c/o Columbia College (Store #650)<br>4905 North Main St<br>Columbia, SC 29203    | 143610            |

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|---|--|---|-------------------|
|   |  | c/o Piney Grove Rd (Store #666)<br>441 Piney Grove Rd<br>Columbia, SC 29210 | 143611            |
|   |  | c/o Farrow Rd (Store #677)<br>8550 Farrow Road<br>Columbia, SC 29203        | 143612            |
| Pueblo Latino LLC                                   | Attn: Kilian J Deras-Galdamez<br>2631 Cerrillos Rd<br>Santa Fe, NM 87505         | Attn: Kilian J Deras-Galdamez<br>2631 Cerrillos Rd<br>Santa Fe, NM 87505    | 147964            |
| STL Wireless Cell Phone, PC, and Tablet Repair Shop | Attn: Pedram Jamali<br>12539 Bennington Place<br>St Louis, MO 63146              | Attn: Pedram Jamali<br>12539 Bennington Place<br>St Louis, MO 63146         | 130457            |
| Surf's Up Computing                                 | Attn: Christopher John Rohde<br>707 Beville Road<br>Dayton Beach, FL 32119       | Attn: Christopher John Rohde<br>707 Beville Road<br>Dayton Beach, FL 32119  | 130386            |
| Tarkanian Basketball Academy                        | Attn: Pepdi Porciuncula<br>2730 S Rancho Dr<br>Las Vegas, NV 89102               | Attn: Pepdi Porciuncula<br>2730 S Rancho Dr<br>Las Vegas, NV 89102          | 123436            |
| Toot 'N Totum Food Stores, LLC                      | Attn: Greg Mitchell & Andrew Mitchell<br>1201 S. Taylor St<br>Amarillo, TX 79101 | 1500 S Washington St ##2660<br>Amarillo, TX 79102                           | 127214            |
|   |  | 6001 I-40 Frontage Rd<br>Amarillo, TX 79106                                 | 127215            |
|   |  | 5409 E Amarillo Blvd<br>Amarillo, TX 79107                                  | 127216            |
|   |  | 822 S Georgia<br>Amarillo, TX 79106   | 127217            |
|   |  | 1500 S Grand St<br>Amarillo, TX 79104                                       | 127218            |
|   |  | 1801 S Grand<br>Amarillo, TX 79103  | 127219            |
|   |  | 3365 S Bell<br>Amarillo, TX 79106   | 127220            |
|   |  | 1735 S Nelson St<br>Amarillo, TX 79103                                      | 127221            |
|   |  | 5805 S Georgia St<br>Amarillo, TX 79118                                     | 127222            |
|   |  | 3101 Plains Blvd<br>Amarillo, TX 79102                                      | 127223            |
|   |  | 3609 S Washington St<br>Amarillo, TX 79110                                  | 127224            |
|   |  | 1300 SE 10th Ave #4151<br>Amarillo, TX 79102                                | 127225            |
|   |  | 920 FM1151<br>Amarillo, TX 79118  | 127226            |

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|--------------|----------------------|--|-------------------|
|              |                      | 1001 N Cedar St<br>Borger, TX 79007        | 127227            |
|              |                      | 2222 S Polk St<br>Amarillo, TX 79109       | 127228            |
|              |                      | 1701 S Eastern St<br>Amarillo, TX 79104    | 127229            |
|              |                      | 2615 S Grand St<br>Amarillo, TX 79103      | 127230            |
|              |                      | 2015 S Western St<br>Amarillo, TX 79106    | 127231            |
|              |                      | 3522 River Rd<br>Amarillo, TX 79107        | 127232            |
|              |                      | 5424 River Rd<br>Amarillo, TX 79108        | 127233            |
|              |                      | 2601 W 3rd<br>Amarillo, TX 79106           | 127234            |
|              |                      | 4500 S Western<br>Amarillo, TX 79109       | 127235            |
|              |                      | 3601 NE 24th Ave<br>Amarillo, TX 79107     | 127236            |
|              |                      | 7149 S Bell<br>Amarillo, TX 79109          | 127238            |
|              |                      | 1500 N Ross<br>Amarillo, TX 79102          | 127239            |
|              |                      | 3601 W 45th<br>Amarillo, TX 79109          | 127240            |
|              |                      | 1400 E Amarillo Blvd<br>Amarillo, TX 79107 | 127241            |
|              |                      | 5300 Canyon Dr<br>Amarillo, TX 79109       | 127242            |
|              |                      | 3701 W 6th<br>Amarillo, TX 79106           | 127243            |
|              |                      | 4420 S Bell<br>Amarillo, TX 79109          | 127244            |
|              |                      | 2621 S Osage St<br>Amarillo, TX 79103      | 127245            |
|              |                      | 2500 S Georgia St<br>Amarillo, TX 79109    | 127246            |
|              |                      | 4520 S Georgia St<br>Amarillo, TX 79110    | 127247            |
|              |                      | 1012 W Amarillo Blvd<br>Amarillo, TX 79107 | 127248            |
|              |                      | 5041 Plains Blvd<br>Amarillo, TX 79106     | 127249            |
|              |                      | 421 Tascosa Rd<br>Amarillo, TX 79124       | 127250            |
|              |                      | 3401 Soncy Rd<br>Amarillo, TX 79121        | 127251            |

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**EXHIBIT 2 TO FOURTH OMNIBUS MOTION TO REJECT, EXHIBIT 1 TO PROPOSED ORDER, AND  
EXHIBIT 1 TO NOTICE OF HEARING ON FOURTH OMNIBUS MOTION TO REJECT**

| Counterparty | Counterparty Address | Kiosk Location                          | Kiosk Location ID |
|--------------|----------------------|---|-------------------|
|              |                      | 6802 Wolflin Ave<br>Amarillo, TX 79106  | 127252            |
|              |                      | 4501 Soncy Rd<br>Amarillo, TX 79119     | 127253            |
|              |                      | 5900 Coulter St S<br>Amarillo, TX 79119 | 127254            |
|              |                      | 8800 S Soncy Rd<br>Amarillo, TX 79119   | 127255            |
|              |                      | 950 Buchanan<br>Amarillo, TX 79101      | 127257            |
|              |                      | 1200 N Western St<br>Amarillo, TX 79106 | 127258            |
|              |                      | 2401 S Main St<br>Perryton, TX 79070    | 127259            |
|              |                      | 1320 N US Hwy 87<br>Dalhart, TX 79022   | 127260            |
|              |                      | 1515 N Hobart St<br>Pampa, TX 79065     | 127261            |
|              |                      | 624 Denver Ave<br>Dalhart, TX 79022     | 127262            |
|              |                      | 403 N Dumas Ave<br>Dumas, TX 79029      | 127263            |
|              |                      | 1603 S Dumas Ave<br>Dumas, TX 79029     | 127264            |
|              |                      | 1407 S Main St<br>Borger, TX 79007      | 127265            |
|              |                      | 312 E 1st St #2703<br>Dumas, TX 79029   | 127266            |
|              |                      | 323 Main St<br>Boise City, OK 73933     | 127267            |
|              |                      | 2801 N Perryton Pkwy<br>Pampa, TX 79065 | 127268            |
|              |                      | 122 Liberal St<br>Dalhart, TX 79022     | 127269            |
|              |                      | 308 S Main St<br>Sunray, TX 79086       | 127270            |
|              |                      | 1421 N Western Ave<br>Liberal, KS 67901 | 127274            |
|              |                      | 311 23rd St<br>Canyon, TX 79015         | 127276            |
|              |                      | 31 Hunsley Rd<br>Canyon, TX 79015       | 127277            |
|              |                      | 211 S Western St<br>Amarillo, TX 79106  | 128212            |
|              |                      | 1627 N Grand St<br>Amarillo, TX 79107   | 128213            |
|              |                      | 5962 S Soncy Rd<br>Amarillo, TX 79121   | 128214            |

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| Counterparty | Counterparty Address | Kiosk Location                             | Kiosk Location ID |
|--------------|----------------------|--|-------------------|
|              |                      | 4500 S Washington St<br>Amarillo, TX 79110 | 128215            |
|              |                      | 3201 Coulter St S<br>Amarillo, TX 79109    | 128216            |
|              |                      | 3320 S Georgia St<br>Amarillo, TX 79109    | 128217            |
|              |                      | 7201 S Western St<br>Amarillo, TX 79110    | 128218            |
|              |                      | 2024 S Washington St<br>Amarillo, TX 79109 | 128219            |
|              |                      | 4224 SW 34th Ave<br>Amarillo, TX 79109     | 128220            |
|              |                      | 2700 I-40 West<br>Amarillo, TX 79102       | 128221            |
|              |                      | 6698 River Rd<br>Amarillo, TX 79108        | 128226            |
|              |                      | 301 S Ross St<br>Amarillo, TX 79102        | 128227            |
|              |                      | 100 Tascosa Rd<br>Amarillo, TX 79124       | 128228            |
|              |                      | 2601 Paramount Blvd<br>Amarillo, TX 79109  | 128229            |
|              |                      | 1540 Coulter St S<br>Amarillo, TX 79106    | 128230            |
|              |                      | 2300 N Dumas Dr<br>Amarillo, TX 79107      | 128231            |
|              |                      | 8772 Coulter St S<br>Amarillo, TX 79121    | 128233            |
|              |                      | 2151 SE 34th Ave<br>Amarillo, TX 79118     | 128235            |
|              |                      | 8507 I-40<br>Amarillo, TX 79118            | 128236            |
|              |                      | 1107 S US Hwy 87<br>Dalhart, TX 79022      | 128237            |
|              |                      | 119 Texas St<br>Stratford, TX 79084        | 128238            |
|              |                      | 2104 W Pancake Blvd<br>Liberal, KS 67901   | 134886            |
|              |                      | 6014 Hillside Rd<br>Amarillo, TX 79109     | 136618            |
|              |                      | 1213 1st St<br>Clayton, NM 88415           | 145476            |
|              |                      | 808 N Interstate 27<br>Plainview, TX 79072 | 149057            |

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| Counterparty                          | Counterparty Address   | Kiosk Location  | Kiosk Location ID |
|---------------------------------------|--|---|-------------------|
| Velasquez Group L.P.*                 | Attn: Tom Velasquez<br>PO Box 767<br>Wheeler, TX 79096                 | c/o Market Square<br>Attn: Tom Velasquez<br>1100 8th Street<br>Wellington, TX 79095 | 141094            |
| Wireless General                      | Attn: Sameer Ayad<br>3646 General Degaulle Dr<br>New Orleans, LA 70130 | Attn: Sameer Ayad<br>838 Canal St<br>New Orleans, LA 70112                          | 147048            |
| Wireless Prepaid Group                | Attn: LeAnn Stamper<br>4136 Landover Lane<br>Raleigh, NC 27616         | Attn: LeAnn Stamper<br>1122 Buchanan Blvd<br>Durham, NC 27701                       | 147061            |
| Yazan Bayyari DBA Big Mikes Food Mart | Attn: Omar Bayyari<br>807 Cokey Rd<br>Rocky Mount, NC 27801            | Attn: Omar Bayyari<br>807 Cokey Rd<br>Rocky Mount, NC 27801                         | 127782            |
| Zeen Wireless                         | Attn: Piras Shalabi<br>554 Lapaclo Blvd<br>Gretna, LA 70056            | Attn: Kathy Fernadez<br>200 S. Broad St Suite 100<br>New Orleans, LA 70119          | 147049            |

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